## MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No.	16-11767C	MA	Report Month/Year	May 2021		
Debtor	Northwest	Territorial Mint, L	LLC			
supporting do	cuments. Exceptions	s, if allowed, are note	shall include a cover sheet signed ed in the checklist below. Failure s Trustee's reporting requirements	to comply with the reporting	requiren	
The debtor h	nas provided the fo	ollowing with this m	nonthly financial report:		Yes	No
UST-12	Comparative Balance Sheet, or debtor's balance sheet.  The debtor's balance sheet, if used, shall include a breakdown of pre- and post-petition liabilities. The breakdown may be provided as a separate attachment to the debtor's balance sheet.					
UST-13	Comparative Income Statement, or debtor's income statement.					
UST-14	Summary of Deposits and Disbursements					
UST-14 Continuation Sheets	Statement(s) of Cash Receipts and Disbursements  A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.					
UST-15	Statement of Aged Receivables  A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.				X	
UST-16	Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.					
UST-17	Other Information  When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.					
CONTACT	NFORMATION					
Who is the	best person to co	ontact if the UST	has questions about this re	eport?		
	Name	Mark Calvert				
	Telephone 206-909-3636					
	Email mark@cascadecapitalgroup.com					

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#### DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any postpetition tax obligation?

Yes 🖵 No ⊠ If yes, list each delinquent postpetition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, TOTAL DISBURSEMENTS this month from all sources were:

Complete page 6 to calculate TOTAL **DISBURSEMENTS** and enter the total here

**\$** 40.00

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's signature

Debtor

Ø

Date 06/09/2021

### Monthly Financial Reports

(due on the 14<sup>th</sup> of the subsequent month)

Original Place of Filing:

Seattle, WA ▼	Tacoma, WA ▼
File the <u>original</u> with the court::	File the <u>original</u> with the court::
United States Bankruptcy Court United States Courthouse 700 Stewart Street, <b>Suite 6301</b> <b>Seattle</b> , WA 98101	United States Bankruptcy Court 1717 Pacific Avenue, <b>Suite 2100</b> <b>Tacoma</b> , WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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## See Exhibit 1

#### **UST-12, COMPARATIVE BALANCE SHEET**

As of month ending ⇒		
ASSETS		
Current Assets		
Cash		
Cash - Held by Others (Escrow & Attorney Trust Accounts)		
Accounts Receivable (net)		
Notes Receivable		
Inventory		
Prepaid Expenses		
Other (attach list)		
Total Current Assets		
Fixed Assets		
Real Property/Buildings		
Equipment		
Accumulated Depreciation		
Total Fixed Assets		
Other Assets (attach list)		
TOTAL ASSETS		
LIABILITIES		
Post-Petition Liabilities		
Taxes Payable		
Other Accounts Payables		
Notes Payable		
Rents, Leases & Mortgages Payable		
Accrued Interest		
Other (specify)		
Total Post-Petition Liabilities		

(contd. on next page)

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## See Exhibit 1

### **UST-12, COMPARATIVE BALANCE SHEET (contd.)**

As of month ending ⇒	
Pre-Petition Liabilities	
Unsecured Debt	
Priority Debt:	
Taxes	
Wages	
Deposits	
Other	
Notes Payable (Secured Debt)	
Total Pre-Petition Liabilities	
TOTAL LIABILITIES	
EQUITY	
Stockholders' Equity (Or Deficit)	
Capital Stock	
Paid-In Capital	
Retained Earnings	
Total Stockholders' Equity (Or Deficit)	
Partners' Investment (Or Deficit)	
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	
Footnotes to balance sheet:	

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Debtor

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## See Exhibit 2

### **UST-13, COMPARATIVE INCOME STATEMENT**

For the month of ⇒		
GROSS SALES		
Less: Returns and Allowances		
Net Sales		
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold		
GROSS MARGIN		
Other Operating Expenses:		
Officers' Salaries		
Other Salaries/Direct Labor		
Employee Benefits/Payroll Taxes		
Insurance		
Rent		
General and Administrative		
NET OPERATING PROFIT (LOSS)		
Add: Other Income		
Less: Interest Expense		
Other Adjustments to Income (Explain)		
Gain (Loss) on Sale of Assets		
Net Profit (Loss) Before Taxes		
Income Taxes		
NET PROFIT (LOSS)		
Notes:		

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#### **UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

**INSTRUCTIONS:** <u>BEFORE COMPLETING THIS PAGE</u>, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate <u>monthly</u> disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30**, **July 31**, **October 31**, and **January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the <u>calendar quarter</u>, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Deposits from UST-14 Continuation Sheet(s)	\$	0.00
Cash receipts not included above (if any)	\$	0.00
TOTAL RECEIPTS 187	\$	0.00
Summary of Disbursements This Month		
Disbursements from UST-14 Continuation Sheet(s)	\$	40.00
Disbursements resulting from asset sales out of the ordinary course (see Page 13, Question 1)	\$	0.00
Disbursements made by other parties for the debtor (if any, explain)		
Difference from Gross Sale and proceeds of assets	TOTAL	inter the amount fo DISBURSEMENTS d on Page 2.
TOTAL DISBURSEMENTS	\$	40.00
NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ☞	\$	(40.00)
At the end of this reporting month, did the debtor have any <u>delinquent</u> statutory fees ow Trustee? Yes \(\Bar{\Q}\) No \(\Bar{\Q}\) If "Yes", list each quarter that is delinquent and the a	•	

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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Debtor

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## See Exhibit 3

#### **UST-14, CONTINUATION SHEET** STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) na Account number	me ⇒ ⇒					
	ccount					
Beginning cash balanc	e					
Add:	Transfers in from other estate bank accounts					
	Cash receipts deposited to this account					
	Financing or other loaned funds (identify source)					
Total cash available thi	s month					
Subtract:	Transfers out to other estate bank accounts					
	Cash disbursements from this account (total checks written plus cash withdrawals, if any)					
Adjustments, if any (ex	plain)					
Ending cash balance						
Does this CONTINUATION SHEET include the following supporting documents, as required: Yes No						
A monthly bank statement (or trust account statement);						
A detailed list of	of receipts for that account (deposit log or receipts journal),See Ext					
	of disbursements for that account (check register or disbursement See Exhibit 3.2	$\mathbf{A}$				
	detailed list of funds received and/or disbursed by another party for	the 🗆 🗅				

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_

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## See Exhibit 4

### **UST-14, SUMMARY OF DISBURSEMENTS (contd.)**

Payments on Pre-Petition Ur	nsecured Debt (requires court	approval)		
Did the debtor, or another part petition unsecured debt?	y on behalf of the debtor, make Yes ☐ No ဩ If "Y	any payments dur es", list each payment		month on pre-
Payee's name	Nature of payment	Payment date	Payment amount	Date of court approval
Payments to Attorneys and	Other Professionals (requires	court approval)		
professional such as an attorn	y on behalf of the debtor, make ey, accountant, realtor, apprais ☑ No ᡌ			
			Payment	Date of court
Professional's name	Type of work performed	Payment date	amount	approval
See Exhibit 4				
Payments to an Officer Dire	otor Bortner or Other Incide	r of The Debter		
	ctor, Partner, or Other Inside			
Did the debtor, or another part officer, director, partner, or oth	y on behalf of the debtor, make er insider of the debtor? Yes	any payments dur ☐ No	ing this reporting If "Yes", list each	
Payee's name	Relationship to debtor	Payment date	Payment amount	Purpose of payment
	n to describe the purpose of each payr advance, draw, bonus, dividend, stock			

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## See Exhibit 5

### **UST-15, STATEMENT OF AGED RECEIVABLES**

	Complete all portions e for this reporting mo		EMENT OF AGED R	ECEIVABLES, unless	s the debtor asserts th	ne following two	
1)	At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months						
2)	During the reporting	month, the debtor			uding the accrual of ne r months.	ew	
Check here $\Box$ if the next page.	ne debtor asserts that	both statements are	e correct and skip to	UST-16, STATEMEN	NT OF POST-PETITIC	ON PAYABLES, on	
Accounts Rec	eivable Aging						
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables	
Pre-petition receivables							
Post-petition receivables							
TOTALS							
Explain what ef	fforts the debtor n	nade during this	reporting month	to collect receiva	ables over 60 day	s past due.	
Emails	and phone calls	are being made	for all receivable	es with copies of	invoices.		
Does the debto debtor?	or have any accou	ınts receivable c	lue from an office	er, director, partn	er, or other inside	er of the	
	No						
Accounts Pac	eivable Reconci	liation					
	e from prior mont						
	receivable added	uns month					
Subtotal							
Less accounts receivable collected							
Closing balance for current month							

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## See Exhibit 6

#### **UST-16, STATEMENT OF POST-PETITION PAYABLES PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here  $\square$  if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

### **Reconciliation of Unpaid Post-Petition Taxes**

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3)  Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
		Federal Taxes		
Employee withholding taxes				
FICA/MedicareEmployee				
FICA/MedicareEmployer				
Unemployment				
		State Taxes		
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
		Other Taxes		
Local city/county				
Gambling				
Personal property				
Real property				
Other				
	\$			

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## See Exhibit 6

### **UST-16, STATEMENT OF POST-PETITION PAYABLES** PART A - TAXES (contd.)

Definduent Tax Reports and Tax Payments (post-petition only)						
Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due		
Explain the reason for any	delinguent tax reports	or tax navments:				
Explain the reason for any	delinquent tax reports	or tax payments.				

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## See Exhibit 7

## UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the deb reporting month:	tor asserts that this statement is true for this					
Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.						
Check here $\Box$ if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.						
Reconciliation of Post-Petition Payables (excluding taxes and profess	ional fees)					
Closing balance from prior month						
New payables added this month						
Subtotal						
Less payments made this month						
Closing balance for this reporting month	\$					
Breakdown of Closing Balance by Age						
Current portion						
Past due 1-30 days						
Past due 31-60 days						
Past due 61-90 days						
Past due over 90 days						
Total	\$					
For accounts payable more than 30 days past due, explain why payment	has not been made:					

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## See Exhibit 8

## UST-16, STATEMENT OF POST-PETITION PAYABLES PART B - OTHER PAYABLES (contd.)

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly <u>separates pre-and post-petition accounts payable</u>, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

#### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor name	Invoice date	Invoice amount	Payment due date

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## See Exhibit 9

## UST-16, STATEMENT OF POST-PETITION PAYABLES PART C - ESTIMATED PROFESSIONAL FEES

**INSTRUCTIONS:** Report only <u>post-petition</u> professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition profession	onal fees and costs			\$

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## **UST-17, OTHER INFORMATION**

INSTRUCTIONS: An	nswer each question	fully and attach	additional sheet	s if necessary to pro	vide a complete response.	Yes	No
behalf of the debt	tor, sell, transfer Include only sa	r, or otherwise ales out of the	dispose of a ordinary cou	iny of the debtor' irse. <i>The debtor m</i>	or, or another party on s assets during the nust attach an escrow		<b>⊠</b>
Asset <u>Description</u>	Date of Court Approval	Method of <u>Disposition</u>	Gross Sales Price	Net Proceeds Received (&Date)	or Auctioneers		
1.							
2.							
3.							
4.							
5.							
		Total					
Any disbursements be included on the I					e transactions should also y course."		
Question 2 - Fin outside funding s		the reporting	month, did th	ne debtor receive	e any funds from an		X
Date of Court	Approval	<u>Amount</u>	Source of fu	<u>unds</u> <u>Da</u>	ate Received		
	Total _						
Question 3 - Ins					month, did the debtor btor?		Ž
Date of Court	<u>Approval</u>	<u>Amount</u>	Source of fu	unds <u>Da</u>	ate Received		
	Total _						

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### **UST-17, OTHER INFORMATION**

			Yes	No
Question 4 - Insura insurance policies d		<b>overage.</b> Did the debtor renew, modify, or replace any month?		ΣŪ.
Renewals: <u>Provider</u>	New Premium	Is a Copy Attached to this Report?		
Changes: <u>Provider</u>	New Premium	Is a Copy Attached to this Report?		
Were any insurance month? If yes, explain		or otherwise terminated for any reason during the reporting		X
Were any claims ma debtor is not require		orting month against the debtor's bond? (Answer "No" if the If yes, explain.	ne 🗀	Ŋ
Question 5 - Perso	nnel Changes.	Complete the following:		
See Exhibit	10	Full-time	Part-time	е
Number of employe	es at beginning of	month		
Employees added				
Employees resigned	d/terminated			
Number employees	at end of month			
		Gross Monthly Payroll and Taxes \$		
Question 6 - Signif	icant Events. Ex	plain any significant new developments during the reporting	g month.	
See Exhibit	11			
Question 7 - Case confirmation of a pla		n what progress the debtor made during the reporting mon า.	th toward	
See Exhibit	11			

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## **Exhibits**

AS of Month Ending		3/31/2016	4	4/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
ASSETS												
Current Assets												
Cash	S	4,141	S	99,761	\$ 458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 450,958	\$ 602,657
Accounts Receivable (net)	<del>69</del>	•	S	415,311	\$ 623,434	\$ 608,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	\$ 647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	9	1,171,291	S	645,434	\$ 501,492	\$ 346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	\$ 193,835	\$ 175,433
Inventory - Vault	69	1,168,017	S	1,168,017	\$ 864,558	\$ 845,681	\$ 398,862	\$ 90,772	· •	•	-	· •
Inventory Tomball	99	840,675	S	840,675	\$ 840,675	.s	se	· ·	· •	9	·	· ·
Inventory	69	3.812.427	S	3.635.066	\$ 3.456.017	\$ 3.448.444	\$ 3,330,179	\$ 3.097.563	\$ 3.097.563	\$ 3.079.337	3.035.691	\$ 2.947.482
Prepaid Expenses	•	(				3,638	080'96	8 151.799	\$ 267.560	\$ 287,720	\$ 225,729	\$ 325,836
Legal Receivable	• •	253.929			2	\$ 253.879	\$ 253.854	\$ 253.829	\$ 253.829	\$ 253,829	253.829	\$ 253.829
Consignment Receivable	÷		+				· · · · · · · · · · · · · · · · · · ·	,	,	,		÷
Denosits/Advances	6	,	S	2,500	35.100	34.600	\$ 44.350	43.850	\$ 46.025	\$ 40.825	35.380	34.976
Total Current Accete	9	7 250 481			10	0.9	, 9	6.3	9	5 847 934	4.5	4
Fixed Assets	9		9							1,000		
Real Property/Building	9		4	,		9	9	9				
Fourment	• •	608 418	• •	608 418	611643	448 508	448 598	448 508	\$ 497 973	\$ 407 793	\$ 497 799	570 357
Accumulated Dameniation	9 9	071.000								101,10		
Total Eised Accets	9	608 418	9 6	9 116 6	6 611 643	3 440 500	302 377 3	302 377	200 000	207 707	207 707	530 353
Other Accete Dies	9 9	0000,410	9 6		e 011,045	9						
TOTAL ASSETS	•	7.858.898	• •	7.676.202	\$ 7.649.270	\$ 7.396.049	\$ 7.079.574	\$ 6.718.367	\$ 6,500.475	\$ 6.345,727	\$ 5.341.152	\$ 5.952.745
	,	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	,									
LIABILITIES												
Post-Petition Liabilities												
Accrued Liabilities	<b>∽</b>	•	•	357,785	\$ 360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Accrued Payroll												
Other Accounts Payable	S	•	S			\$ 42,110	\$ 115,111	\$ 48,947	\$ 52,698	\$ 72,441	\$ 31,598	\$ 73,875
Trustee and Professional Payable	<b>∽</b>	•	S		\$ 693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,440,557	\$ 2,253,630
Lease Termination Payable	S	•	S	50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	S	,	<b>∽</b>	100,000	100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	100,000	\$ 100,000
Segregated Cash per Court Orders	<b>∽</b>	,	•	1	•	•	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	9	•	S	ı	•	· •	59	59	· ·	99	-	· ·
Environmental Assessment Payable	S	,	•	1	·	· •	· •	· •	· •	9	-	•
Lease Cure Costs Payable	S	•	9	1	•	· ••	· •	· •	•	9		5
Administrative Claims Pavable	69	,	€.	,	. 54	· 64	· 64	· 64	. 54	· ·	ا	· 54
Customer Deposits	• •	٠	• •	1	9	© •	(e) **	\$ 193,013	\$ 202,594	\$ 164,918	866'99	\$ 121,953
Total Post-Petition Liabilities	S		S	907.983	\$ 1.347.622	\$ 1.639.404	\$ 1.901.710	\$ 2.463,659	\$ 2.840,771		\$ 3.000,869	\$ 3.016.058
Pre-Petition Liabilities						, , , , , , , , , , , , , , , , , , , ,						
Pre-Petition Lease & Contract Claims	<b>9</b> 9	1	9	1	•	· •	ı 99	· •	· •	9	·	•
Unsecured Debt	S	55,789,208	<b>∞</b>	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	<b>9</b>		<b>∽</b>		8 639	\$ 639	9	· ·				
Priority Debt:												
Taxes	<del>\$</del>	72,754	•	72,754	\$ 72,754	•	· •	· •	•	•	•	•
Other	<b>∽</b>	,	•	1	•	•	•	•	•		•	•
Secured Claims	99	1	S	1		· ·	· •	· •	· •	9	1	· •
Total Pre-Petition Liabilities	S	55,861,962	s	55,862,601	\$ 55,862,601	\$ 55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	S	55,861,962	<b>S</b>		\$ 57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	\$ 58,629,979	\$ 58,883,969	\$ 58,790,077	\$ 58,805,266
EQUITY Ctooltholdow Domiter (Definite)												
Stockholders Equity (Denett) Retained Eamings	9	(48,003,063) \$		(49,094,381) \$	\$ (49,560,953) \$	\$ (50.033,202) \$	\$ (50,611,344) \$	(51,534,500)	\$ (52,129,504)	\$ (52,538,242) \$	\$ (53,448,925) \$	\$ (52.852,521)
Total Stockholders' Equity (Deficit)	S	\$ (48,003,063) \$		(49,094,381) \$				(51,534,500)	\$ (52,129,504) \$	\$ (52,538,242) \$		
STOCKHOLDERS' EQUITY OR	(	000	(							101		
FAKTNEKS INVESTMENT	•	7,858,898	•	7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745

Exhibit I														
AS of Month Ending	1/31/	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS														
Current Assets														
Cash					\$ 304,269	<b>69</b>			282,511 \$	417,915	80,694	\$ 170,777	8 81,525 \$	47,104
Accounts Receivable (net)					\$ 1,018,078	- se			883,087		765,976		758,654	495,870
Pre-Petition Accounts Receivable		175,433 \$	175,433	\$ 175,433	\$ 175,433	<del>∞</del>	175,433 \$	175,433 \$	25,000 \$	23,200 \$	20,234	\$ 70,397	\$ 70,397 \$	70,397
Inventory - Vault	<b>∽</b>	·	1	· •	• •	<del>59</del>	·	·	·	·	1		se	
Inventory Tomball					· ••	<del>69</del>			·		•			
Inventory	7			7	\$ 2,176,101				1,885,075 \$		_		7.	1,646,513
Prepaid Expenses					\$ 224,053	<b>9</b>	235,135 \$	171,464 \$	99,155 \$	254,186 \$	136,592	\$ 149,281	\$ 89,113 \$	37,613
Legal Receivable	<del>59</del>	253,829 \$	253,804	\$ 253,804	\$ 253,804	<b>9</b> 9	253,804 \$	235,804 \$	·	·	•	-	56 -	
Consignment Receivable														
Deposits/Advances	<b>9</b> €	37,576 \$	34,800 \$	39,300	\$ 42,463	<b>9</b>	40,920 \$	87,110 \$	134,122 \$	94,388 \$	93,607		\$ 92,607 \$	40,465
Total Current Assets		5,247,730 \$	5,242,736 \$	4,314,681	\$ 4,194,202	<del>\$</del>	3,693,853 \$		3,308,950	3,609,494	2,979,569	\$ 2,949,609	\$ 2,914,351 \$	2,337,962
Fixed Assets														
Real Property/Building														
Equipment	<b>∽</b>	545,130 \$	545,130 \$	549,333	\$ 585,144	<del>9</del>	585,429 \$	\$95,061 \$	\$ 190,565	595,311	595,516	595,516	595,793	595,793
Accumulated Depreciation	<b>\$</b>	- 8	-	- \$	- \$	\$	- 8	- 8	- 8		-		s - s	
Total Fixed Assets	99	545,130 \$	545,130	\$ 549,333	\$ 585,144	s	585,429 \$	\$ 190,262	\$95,061 \$	595,311	595,516	595,516	595,793	595,793
Other Assets - Dies		5 <del>5</del>		- Se	- Se	s	<del>99</del>	5 <del>0</del>			•		· ·	
TOTAL ASSETS	\$ 5,	5,792,861 \$	5,787,866 \$	4,864,014	\$ 4,779,345	8	4,279,282 \$	4,286,101 \$	3,904,011 \$	4,204,805 \$	3,575,086	\$ 3,545,125 \$	\$ 3,510,144 \$	2,933,755
LIABILITIES														
Post-Petition Liabilities														
Accrued Liabilities	<b>∽</b>	440,870 \$	405,832	\$ 517,036	\$ 519,646	se.	584,640 \$	348,703 \$	254,034 \$	270,934 \$	77,416	8 86,883	\$ 147,717 \$	180,813
Accrued Payroll											217,717	\$ 206,580	\$ 45,149 \$	39,007
Other Accounts Payable	<b>9</b> €	89,039 \$	73,182	\$ 94,423	\$ 91,605	<b>9</b>	100,149 \$	153,425 \$	174,859 \$	124,423 \$	161,944	\$ 160,039	\$ 122,842 \$	146,066
Trustee and Professional Payable	\$	2,490,392 \$		3,	\$ 3,296,613	<b>9</b>	3,428,438 \$	3,641,587 \$	3,741,323 \$	3,977,498	4,091,921	8 4,146,502	\$ 4,149,968 \$	4,301,904
Lease Termination Payable	<b>9</b> €	50,000 \$		\$ 50,000	\$ 50,000	<b>9</b> 9	\$ 000,05	\$ 00000	\$ 000,05	\$ 00000	50,000		\$ 50,000 \$	20,000
Environmental Payable	<b>∽</b>	100,000 \$		· ·	· •	<b>5</b> 4	<i>چ</i>	· •	· ·	· •	, '		· ·	. •
Segregated Cash per Court Orders				\$ 132,392	\$ 132,392	se.	132,392 \$	132,392 \$	132,392 \$	132,392	6,534	8 6,534	\$ 6,534 \$	6,534
DIP Financing					. '	69	· se	209,173 \$	232,949 \$	296,621 \$	284,258	\$ 422,047	\$ 652,636 \$	545,199
Environmental Assessment Payable	<b>∞</b>	9	1		•	<b>9</b> 9	9	· <del>59</del>		· <del>55</del>	. '			. '
Lease Cure Costs Payable	<b>∽</b>	·	1	•	·	<b>5</b> 49		·		1	'	\$ 50,000	\$ 50,000 \$	50,000
Administrative Claims Payable	<b>9</b>	9	1	· •	·	<b>9</b> 9	9	·	•	•	•		·	. •
Customer Deposits		141,985 \$	156,111	\$ 262,486	\$ 201,634	€	165,910 \$	185,565 \$	110,606	375,484 \$	97,028	\$ 153,599	\$ 169,343 \$	222,069
Total Post-Petition Liabilities	\$		3,645,566 \$	4	\$ 4,291,890	\$ 4,	4,461,529 \$	4,720,845 \$	4,696,163 \$	5,227,352	4,986,819		\$ 5,394,190 \$	Ş,
Pre-Petition Liabilities														
Pre-Petition Lease & Contract Claims					•	S				•			,	
Unsecured Debt		55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	S	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208	55,789,208	55,789,208	55,789,208
Pre-Petition A/P	<b>∽</b>	·	1	1	•	9€		·	·	•	•	•	· ·	•
Priority Debt:														
Taxes	<b>9</b> €	·	·	1	- Se	<del>59</del>	·	·	·	-		· ·	s - s	
Other	<b>9</b>	·	1	· •	· •	<b>9</b>	·	·	·	·	1	1	se .	,
Secured Claims	<b>\$</b>	-		- \$	- \$	\$	- 8	- 8	- 8	- 8	-	<b>s</b>	8 - 8	-
Total Pre-Petition Liabilities	\$ 55,	55,789,208 \$	55,789,208 \$	55,789,208	\$ 55,789,208	8	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208		\$ 55,789,208 \$	
TOTAL LIABILITIES				59,941,748	\$ 60,081,098	99		60,510,053 \$		61,016,560	60,776,027	61,071,391	61,183,398	
EQUITY Stockholders' Equity (Deficit)														
Retained Eamings  Total Stockholders' Equity (Deficit)	\$ (53,	(53,441,025) \$ (53,441,025) \$	(53,646,908) \$ (53,646,908) \$	(55,077,734)	\$ (55,301,752) \$ (55,301,752)	ee ee	(55,971,455) \$ (55,971,455) \$	(56,223,952) \$ (56,223,952) \$	(56,581,360) \$ (56,581,360) \$	(56,811,755) \$	(57,200,942) (57,200,942)	\$ (57,526,266) \$ \$ (57,526,266) \$	\$ (57,673,254) \$ \$ (57,673,254) \$	(58,397,045)
STOCKHOLDERS' EQUITY OR						•				100				
PARINERS INVESTMENT	e.	5,792,861 \$	5,787,866 \$	4,864,014	\$ 4,779,345	se.	4,279,282 \$	4,286,101 \$	3,904,011 \$	4,204,805 \$	3,575,086	\$ 3,545,125 S	\$ 3,510,144 \$ 0	2,933,755
											``	` '		

AS of Month Ending	1/3	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018	8/31/2018	9/30/2018	10/31/2018	11/30/2018	12/31/2018
ASSETS Current Assets													
Cash	<b>5</b> €	37,295 \$	244,355 \$	104,115 \$	1,580,974 \$	2,441,073 \$	3 2,742,364 \$	2,929,344 \$	2,804,741 \$	2,744,378	\$ 2,389,183 \$	3 2,358,575 \$	2,212,780
Accounts Receivable (net)	<del>\$</del>	443,219 \$		276,254 \$	162,982 \$	153,026 \$	; 148,202 \$	98,828 \$	81,205 \$	80,093 \$	\$ 698,777	\$ 698,77	61,655
Pre-Petition Accounts Receivable	se.	70,397 \$	65,397 \$	65,397 \$	14,000 \$	14,000 \$	14,000 \$	14,000 \$	14,000 \$	14,000 \$	s 14,000 s	3 14,000 \$	14,000
Inventory - Vault	<b>9</b>	se (	59 (	se (	<b>99</b> (	<del>он</del> (	59 (	<b>99</b>		ээ ( 1	1	1	
Inventory Tomball				× · · · · · · · · · · · · · · · · · · ·		1 6							
Inventory				1,480,749 \$		400,000	400,000	.,	354,624 \$	354,624	354,624	354,624 \$	354,624
Prepaid Expenses	<b>&gt;</b>	31,528 \$	23,425 \$	27,477 \$	27,793 \$	21,119 \$	17,320 \$	11,547 \$	5,773 \$	, e		<i>y</i> = 0	
Legal Receivable	<b>5</b> 9	se 1	جم ا	·	·	·	1 0	1 0		1 6	1 6	1 6	
Consignment Receivable	,						25,000	25,000		25,000	25,000	25,000 \$	13,172
Deposits/Advances					23,137	23,137	223,137	14,107	14,107	14,390		1	
Total Current Assets	<b>S</b>	2,193,454 \$	2,180,595 \$	1,993,693 \$	2,208,885 \$	3,052,354 \$	3,570,023 \$	3,462,826 \$	3,299,449 \$	3,232,484 \$	8 2,860,675 \$	3 2,830,067 \$	2,656,230
Fixed Assets													
Real Property/Building	(												
Equipment	<b>×</b> 6	595,795 \$	595,793 \$	595,795 \$	s 000,0c	\$ 000,000	s 0000c	20,000	10,825 \$	8,625 \$	8,230 8	8,250 8	7,125
Accumulated Depreciation	•	6 602.00			- 00	- 00	1 000	- 00	- 00 07	- 0	- 0	- 0	1 201 2
I otal Fixed Assets	<b>&gt;</b>		\$ 567,566		50,000	20,000	20,000	000,00	10,825		8,250 8		
Other Assets - Dies					1,400,000	500,000	- 000	- 00	- 0000	- 57.00	- 0000	- 000	
TOTAL ASSETS	es C	2,789,247 \$	2,776,388 \$	2,589,485 \$	3,658,885 \$	3,602,354 \$	3,620,023 \$	3,512,826 \$	3,310,275 \$	3,241,109 \$	\$ 2,868,925 \$	3 2,838,318 \$	2,663,355
LIABILITIES													
Post-Petition Liabilities	,	,						;					
Accrued Liabilities	<b>S</b>	286,561 \$	303,787 \$	239,554 \$	29,091 \$	33,199 \$	25,235 \$	27,112 \$	20,561 \$	20,808	2,989	2,989 \$	2,989
Accrued Payroll	<b>9</b>		27,815 \$	11,815 \$			2,905 \$	123 \$	123 \$	123 \$	8 174 8	110 \$	110
Other Accounts Payable				204,773 \$	88,993 \$				141,184 \$	144,818 \$	8 4,547 8	(5,528) \$	715
Trustee and Professional Payable				4,756,398 \$		<b>4</b> ,		5,3	5,440,352 \$	5,476,057 \$	s 5,532,932 s	5,647,004 \$	5,726,817
Lease Termination Payable	<b>9</b>	\$ 000,05	\$ 000,05	20,000	20,000	20,000 \$	\$ 000,05	20,000 \$	\$ 000,05	\$ 000,00	1	·	
Environmental Payable	se.	5 <del>6</del>	<del>\$</del>	·	<del>\$</del>		•	·	·	1	-	-	
Segregated Cash per Court Orders	se.		6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534 \$	6,534
DIP Financing	<b>∽</b>	231,637 \$	130,898 \$	·	•	1	•	·	٠	٠	1	٠,	•
Environmental Assessment Payable	se.	<b>9</b> €		•	·	1	-	•	·	1	s 10,000 s	8 002'8	8,700
Lease Cure Costs Payable	S	150,000 \$	150,000 \$	150,000 \$	150,000 \$	150,000 \$			84,422 \$	84,422 \$	<del>ده</del>		
Administrative Claims Payable	<b>9</b>	<b>9</b> €	·	· ·	1,179,905 \$	1,167,405 \$	1,167,405 \$	<b>-</b>	1,044,905 \$	1,044,905	s 204,914 s	3 204,914 \$	18,500
Customer Deposits	s	138,980 \$	335,105 \$	309,275 \$	21,285 \$	19,785 \$	19,785 \$	19,785 \$	19,785 \$	19,785 \$	s 18,470 s	3 18,470 \$	
Total Post-Petition Liabilities		5,620,636 \$	5,929,136 \$	5,728,349 \$	6,372,683 \$	8 829,929	\$ 950,522,056 \$	\$ 068,088,9	8 998'.208'9	6,847,451 \$	\$ 995'081'5 8	\$ 5,883,193 \$	5,764,365
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	S			·	•	•		•			139,327	140,224	
Unsecured Debt		55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208	55,789,208
Pre-Petition A/P	<b>9</b>	<b>9</b> €	·	-	•	·		•	·	•	•	· ·	į
Priority Debt:													
Taxes	s	5 <del>6</del>	<del>-</del>	·	-	•	•	·	·	•	-	-	
Other	s	se -	•	-	·	9	•	•	•	•	· ·	•	•
Secured Claims	s	5 <del>5</del>	·	•	·			•	·		·	•	
Total Pre-Petition Liabilities	\$ 55	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	55,789,208 \$	\$ 55,928,535 \$	\$ 55,929,432 \$	55,930,343
TOTAL LIABILITIES	8	61,409,844 \$	61,718,344 \$	61,517,557 \$	62,161,891 \$	62,325,836 \$	62,524,264	62,670,038 \$	62,597,074 \$	62,636,659 \$	\$ 61,709,095 \$	6 61,812,625 \$	61,694,708
EQUITY Stockholders' Equity (Deficit) Deficial Population		9 (002 002)	6 071 050	(59 039 073)	9 (200 200)	60 773 403) 6	60 004 2415	9 (010 1731 03)	9 (002 960 03)	9 (02)	9 (021 070 037)	9 (700 074 207)	(60.031.363)
Total Stockholders' Equity (Deficit) STOCKHOL DERS' EQUITY OR	8 8		(58,941,956) \$	(58,928,072) \$								(58,974,307)	
PARTNERS' INVESTMENT	8	2,789,246 \$	2,776,388 \$	2,589,485 \$	3,658,885 \$	3,602,354 \$	3,620,023 \$	3,512,826 \$	3,310,275 \$	3,241,109 \$	\$ 2,868,925 \$	3 2,838,318 \$	2,663,355
		<b>(</b> 0)	0	(0)	0	(0)	(0)	(0)	0	(0)	0	1	

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EXHIBIT I													
AS of Month Ending	1/31/2019	2019	2/28/2019	3/31/2019	4/30/2018	5/31/2019	6/30/2019	7/31/2019	8/31/2019	9/30/2019	10/31/2019	11/30/2019	12/31/2019
ASSETS													
Current Assets						4							
Cash		2,203,663 \$	2,187,652 \$	2,1	\$ 2,169,554	\$ 2,169,399		\$ 2,162,788	8 2,270,342	2,272,638	\$ 496,504	\$ 520,059 \$	370,821
Accounts Receivable (net)	<b>9</b>	58,397 \$	58,397	58,397	\$ 58,397	\$ 58,397					58,397	58,397	
Pre-Petition Accounts Receivable	<b>9</b>	14,000 S	14,000	14,000	\$ 14,000	\$ 14,000	14,000	4,	14,000	14,000	14,000	14,000	
Inventory - Vault	<b>6</b> 9 (	<b>9</b> €	1	1	·	· •				Se (	•	•	,
Inventory Lomball	•								•			-	
Inventory	<del>5/3</del>	70,000 \$	70,000 \$	70,000	s 70,000	\$ 70,000	70,000	70,000					
Prepaid Expenses	<b>∽</b>	·	·	1	•	· •		s,		•			
Legal Receivable	<b>9</b>				•					•			
Consignment Receivable	<b>∽</b>	6,730 \$	6,730 \$	6,730	\$ 3,922	800	800	008	800		•	•	
Deposits/Advances	8	- 8	8 -	-	- \$	- \$	8 -			- 8	- 8	s - s	-
Total Current Assets		2,352,790 \$	2,336,780 \$	3,348,311	\$ 2,315,873	\$ 2,312,596	\$ 2,303,255	\$ 2,305,985	\$ 2,343,539	\$ 2,345,035	\$ 568,901	\$ 592,456 \$	370,821
Fixed Assets													
Real Property/Building													
Equipment	69	7.125 \$	4.804	4.804	\$ 4.804	\$ 4.804	4.804	4.804	,				
Accimulated Denreciation	•	9	•		· •								
Total Rivad Accepts	9	7175 6	3 7007	7 607	7 607	7 607	4 804	4 804					Ī
Other Accept Dies	9 6					†*60*†	, ,	, ,	ı		•		
TOTAL ASSETS		2 359 915 8	2 341 584 6	2 353 115	229 0 62 6 3	2 317 400	2 308 050	2 310 789	2 343 530	2 345 035	- 568 901	502 456	370.821
						001611767	(50,000,00	(01,010,0	(00,000,00	00000	2009,001	001,470	170,010
LIABILITIES													
Post-Petition Liabilities													
Accrued Liabilities	s	2,989 \$	2,989	2,989	•	•	· ·	-	1	1	· ·	· ·	
Accrued Payroll	s	110 \$	110	110	\$ 110	\$ 110	\$ 110 \$	\$ 110 8	110	110	· ·	· ·	
Other Accounts Payable	<b>∽</b>	6,526 \$	7,135	10,494	•	\$ 6,526	•	•		1	· ·	· ·	
Trustee and Professional Payable	8,5,8	5,829,303 \$	5,874,101	5,943,695	\$ 5,966,646	\$ 5,988,307	\$ 6,009,326	\$ 6,035,580	8 6,070,509	620,060,9	\$ 4,383,951	\$ 4,396,274 \$	4,257,490
Lease Termination Payable		· 99							ا ،				
Environmental Payable	· 54	· 54	1	١	· 54	· 54	. 54		ا	1	·	. 54	
Segregated Cash ner Court Orders		8 784 8	5 725 9	6 534	6 534	7259	5 7259	7259	9 7859	725 9	7829	•	
DID Financia	9 6	e e	100,0	100,0	, c,	+CC,0			+0000	1000	+CC,0		
DIF FINANCING	9 6	9 6			- 6	- 6					·		
Environmental Assessment Payable	<b>&gt;</b> •	8,700	489	489	\$ 489	489	489	489	489	489			
Lease Cure Costs Payable	<b>5</b> -9				·								
Administrative Claims Payable	<b>∞</b>	12,300 \$	9,300 \$	9,300	8 9,300	8 9,300	\$ 9,300	9,300	\$ 9,300	8 9,300	8 9,300	1	
Customer Deposits	se.	-	9	1	- S			• ·			- Se	s - s	
Total Post-Petition Liabilities		5,866,462 \$	5,900,658	5,973,611	\$ 5,983,079	\$ 6,011,266	\$ 6,025,759 \$	\$ 6,052,013	\$ 6,086,942	\$ 6,106,512	\$ 4,399,785	\$ 4,396,274 \$	4,257,490
Pre-Petition Liabilities													
Pre-Petition Lease & Contract Claims	S				\$ 158,604	\$ 159,735		161,979	163,126	164,291		\$ 164,291 \$	164,291
Unsecured Debt	\$ 55,7	55,789,208 \$	55,789,208 \$	55,789,208	\$ 55,789,208	\$ 55,789,208	55,789,208	\$ 55,789,208	55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208 \$	55,789,208
Pre-Petition A/P	se.	·	-	1	•	•	· ·	•	•	· •	•	· ·	
Priority Debt:													
Taxes	s	·	-		•	•		•	5,	· •	•	· ·	
Other	6-9	69	•		5	5				549			
Secured Claims	• 649	- 59		1			,	10.881	10.881	10.881	10.881	,	,
Total Pre-Petition Liabilities		55.937.074 \$	55.945.683 \$	55.946.696	\$ 55.947.812	55.948.943	\$ 55.950.056	55.962.068	55.963,215	55.964.379		\$ 55.953.499 \$	55.953.499
TOTAL LIABILITIES	\$ 61,8	61,803,536 \$					61,975,815	62,014,080	62,050,157	62,070,892	60,364,164	60,349,773	60,210,989
EOLITY													
Stockholders' Equity (Deficit)													
Retained Earnings	\$ (59,4	(59,443,621) \$	(59,504,757) \$	(59,567,193)	\$ (59,610,214)	\$ (59,642,808)	\$ (59,667,756) \$	\$ (59,703,291) \$	(59,706,618)	(59,725,857)	\$ (59,795,263)	\$ (59,757,317) \$	(59,840,168)
Total Stockholders' Equity (Deficit)		443,621) \$		(59,567,193)	(59,610,214)	(59,642,808)	(59,667,756)		(59,706,618)	(59,725,857)	\$ (59,795,263) \$	(59,757,317)	
STOCKHOLDERS' EQUITY OR											-		
PARTNERS' INVESTMENT	\$ 2,3	2,359,915 \$	2,341,584 \$	2,353	\$ 2,320,677	\$ 2,317,400	\$ 2,308,059	\$ 2,310,789		\$ 2,345,035		\$ 592,456 \$	370,821
		(0.00)	0.00	0.00	0.00	ı	i		(0.00)	•	(0.00)	0.00	0.00

	Exhibit I												
AS	AS of Month Ending	1/31/2020	2/29/2020	3/31/2020	4/30/2020	5/31/2020	6/30/2020	7/31/2020	8/31/2020	9/30/2020	10/31/2020	11/30/2020	12/31/2020
Š.	ASSETS Current Assets												
as	Cash	\$ 350,146	\$ 350,106 \$	349,922	\$ 349,232 \$	349,192	349,152	348,787	348,747 \$	348,707 \$	348,425 \$	348,385	348,345
se	Accounts Receivable (net)	·								•		•	
10	re-retition Accounts Receivable [hymntogy, Van]t	, ,											
6-:	Inventory Tomball	 e se						9 69					
11	Inventory			•		•		•		٠		٠	
.7	Prepaid Expenses	· •	•	•	•			•		1		1	
67	Legal Receivable	· •	· ·	,	,	,	1	•		1		1	
7-(	Consignment Receivable	•	· ·		•	•	•	•	9	,	·	,	
CI	Deposits/Advances	•	· ·	•	•	•	•	•	•	•	·	•	
M	Total Current Assets	\$ 350,146	\$ 350,106 \$	349,922	\$ 349,232 \$	349,192	349,152 \$	348,787 \$	348,747 \$	348,707 \$	348,425 \$	348,385 \$	348,345
4	Fixed Assets												
	Real Property/Building												
С	Equipment	· •	· ·	•			•	•			·		
0	Accumulated Depreciation	· •	· ·		· ·	·	-	-	·	·	-	· ·	
С	Total Fixed Assets	•	<b>s</b> - <b>s</b>	•			\$ -	•	\$ -	\$ -	\$ -	\$ -	
2	Other Assets - Dies	- \$	s - s	-		-	-			-		-	-
2 30	S TOTAL ASSETS	\$ 350,146	\$ 350,106 \$	349,922	\$ 349,232 \$	349,192	349,152 \$	348,787	348,747 \$	348,707 \$	348,425 \$	348,385 \$	348,345
YI 7	LIABILITIES												
	Post-Petition Liabilities												
F	Accrued Liabilities	· ••	·		·	·	•	99	•		1	-	
ile	Accrued Payroll			1									•
ed	Other Accounts Payable			,	٠	٠	•	•		•	1	•	٠
l C	Trustee and Professional Payable	\$ 4,269,620	\$ 4,279,393 \$	4,282,253	\$ 4,286,164 \$	4,290,303 \$	4,293,578	4,298,661	4,301,046 \$	4,302,592	4,305,273 \$	4,309,875	4,324,780
)6,	Lease Termination Payable	•		•	•			•	•	•	· •		
/1	Environmental Payable	•	· ·			•		•	•	,	•	,	
5/	Segregated Cash per Court Orders	•	· ·			•		•	•	9	•	•	
/2	DIP Financing	•	· ·			•		9	•	•	•	•	
1	Environmental Assessment Payable	· •	s .		٠	٠		•	•	•	•	•	
	Lease Cure Costs Payable	· •	s .		· ·	•	•	•	•	9	•	,	
Е	Administrative Claims Payable	· •	s .		•	•		•	•	-	1	•	
'n	Customer Deposits	· •	1		•	•	•	-		•	-	•	
t.	Total Post-Petition Liabilities	\$ 4,269,620	4,279,393	4,282,253	4,286,164	4,290,303	4,293,578	4,298,661	4,301,046 \$	4,302,592	4,305,273 \$	4,309,875	4,324,780
0(	Pre-Petition Liabilities												
6/	Pre-Petition Lease & Contract Claims	\$ 164,291	\$ 164,291 \$	164,291		164,291	164,291 \$	164,291	164,291	164,291	164,291	164,291	164,291
15	Unsecured Debt	55	55,789,208	55,789,208	\$ 55,789,208 \$	55,789,208	55,789,208	55	55,789,208 \$	55	55,789,208 \$	55	55
5/2	Pre-Petition A/P		. '					. '				. '	
21	Priority Debt:												
. 1	Taxes	•	· ·				•			•		•	•
L2	Other	•	· ·						•	•	·	•	
::2	Secured Claims	· •	•	•		•	•	9	•	•	•	9	•
27	Total Pre-Petition Liabilities	\$ 55,953,499	\$ 55,953,499 \$	55,953,499	\$ 55,953,499 \$	55,953,499	55,953,499	55,953,499	55,953,499 \$	55,953,499		55,953,499	55,953,499
ը :5	G TOTAL LIABILITIES	\$ 60,223,119	\$ 60,232,892 \$	60,235,752	60,239,663	60,243,802 \$	60,247,077 \$	60,252,159 \$	60,254,545 \$	60,256,090 \$	60,258,772 \$	60,263,374 \$	60,278,279
5 5	FOILITY												
	Stockholders' Equity (Deficit)												
Ρç	Retained Earnings	\$ (59,872,972) \$		(59,885,829)	\$ (59,890,431) \$			(59,903,372)	\$ (59,905,798) \$		(59,910,347) \$		(59,929,934)
ě	Total Stockholders' Equity (Deficit)	\$ (59,872,972)	\$ (59,882,786) \$	(59,885,829)	\$ (59,890,431) \$	(59,894,609) \$	(59,897,924) \$	(59,903,372) \$	\$ (862,506,65)	(59,907,383) \$	(59,910,347) \$	\$ (59,914,988) \$	(59,929,934)
ž 2 22	NO STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 350,146	\$ 350,106 \$	349,922	\$ 349,232 \$	349,192 \$	349,152 \$	348,787 \$	348,747 \$	348,707 \$	348,425 \$	348,385 \$	348,345
0		0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	
f 4													
49													

UST-12 Comparative Balance Sheet Exhibit 1

347,980	347,940	\$ 354,970 \$ 5 5.4.970 \$ 5 5.4.970 \$ 5 6.4.970 \$ 5 6.4.970 \$ 7.4.385,712 \$ 8 7.4.385,712	\$ \$ \$ 354,605 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	354,565 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8
tition Accounts Receivable	347,940	4		
tition Accounts Receivable (net)	347,940	4		
tition Accounts Receivable \$  ory - Vault \$  ory Tomball \$  d Expenses \$  d Expenses \$  steecivable \$  strand Assessment Payable \$  stran	347,940	4		
ory - Vault	347,940	4		
ory Tomball \$ \$ ory Tomball \$ \$ - ory Tomball \$ \$ - or	347,940	4		
Accordable   S	347,940	4		
Acceivable   S	347,940	4		
Seceivable	347,940	4		
tits/Advances	347,940	4		
tis/Advances	347,940	4,		
ts  tr  tr  tr  tr  tr  tr  tr  tr  tr	347,940	4,		
roperty/Building	347,940	4,		
roperty/Building	347,940	4,		
Assets   S	347,940	4,		
Assets	347,940	4,		
Assets	347,940	4,		
TS on Liabilities	347,940	4,		
TS 347,980  In Liabilities S 347,980  Ad Liabilities S - Accounts Payable S - Carmination Payable S - Account Payable S - Acco	347,940	4,		
on Liabilities  de Liabilities  Recounts Payable  s and Professional Payable  Termination Payable  ated Cash per Court Orders  nancing  mental Assessment Payable  s   ated Cash per Court Orders  mancing s  ated Cash per Court Orders  ated Cas	4,363,664			
de Liabilities S Cale Liabilities S Cale Liabilities S Cale Payroll S Cale Counts Payable S Cannon Payable S Cannon Payable S Cale Cash per Court Orders S Cannoning Cash Payable S Cash per Court Orders S Cannoning Cash Payable S Cash Cash Payable S Cash Cash Payable S Cash Cash Cash Payable S Cash Cash Cash Cash Cash Cash Cash Cash	4,363,664			
	4,363,664			
8 8 8 4,335,642 8 8 8 8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4,363,664		ı 99	se.
S 4,335,642 S	4,363,664		· •	s
\$ 4,335,642 \$ 5 - 1 \$ 8 - 1 \$ 6 - 1	4,363,664		· •	se.
			\$ 4,411,362	\$ 4,467,392
 	,	, s		· 95
· · · · · · · · · · · · · · · · · · ·			9 99	. <b>.</b>
 	•	. 54		· 5/5
· 99	,		. 99	· 54
•	٠	. 54	· 64	· 64
Tease Cirre Costs Payable 8	,		·	• •
• •	٠	0202	0202	0207
lities 8 4335 642	7 363 664	4 30	4.41	4.47
7+0,000,t	+00,000,+			
Contract Claims & 164 201	164 201	164 201	164 201	167 791
90 204,231		¥	00,007 55 3	¥
994,00,00	007600166			
<del>9</del>		•		÷
G		6	6	6
· ·				<b>/</b> = 6
ı e			·	<b>&gt;</b>
· ·				
abilities \$ 55,953,499	55,953,499			
TOTAL LIABILITIES \$ 60,289,141 \$	\$ 60,317,163	\$ 60,346,281	\$ 60,371,931	\$ 60,427,961
eficit)				
Ketamed Earnings   S (59,941,161)   S   Total Stockholders' Equity (Deficit)   S (59,941,161)   S   S (59,941,161)   S (59,	\$ (59,969,223) \$ \$ (59,969,223) \$	\$ (59,991,311) \$ \$ (59,991,311) \$	\$ (60,017,325) \$ \$ (60,017,325) \$	\$ (60,073,396) \$ (60,073,396)
OR				
FAKINEKS INVESTMENT \$ 347,980 \$	\$ 347,940	\$ 354,970	\$ 354,605	\$ 354,565

									7	2016								
For the month of	•	April	_	May	•	June	ī	July	Ψ	August	Sep	September	October	ber	ž	November	De	December
CORE OPERATIONS																		
Core Operating Sales	\$ 1,	1,730,158	\$ 1,	1,573,678	1.	1,140,785	\$ 97	974,877	\$ 1,	1,299,110	9	984,163	\$ 1,12	1,123,048	~	1,048,317	1	1,014,662
Asset Sales - Junk Scrap	S		€9	47,428	9		69	,	€9	,	€9	294	8	17,579	•		•	1,101
Asset Sales - Office Equipment	S		€9	,	9		69	,	€9	5,645	€9	730	9	2,350	•	14,500	•	300
Less: Returns and Allowances	S		€9	,	9		69	,	€9	,	€9		9	,	•		•	٠
Net Sales	\$ 1,	\$ 1,730,158	\$ 1,	\$ 1,621,106	\$ 1,	1,140,785	26 S	974,877	\$ 1,	\$ 1,304,755	\$	985,187	\$ 1,142,977	776,7	\$	\$ 1,062,817	\$ 1,	\$ 1,016,063
Cost of Goods Sold																		
Cost of Goods Sold - Materials/Packaging	s	(214,611)	8	(326,531)	s	(180,782) \$		(210,867)	s	(196,724) \$	°	(278,205)	S (3)	(301,684)	69	(269,118)	s	(152,389)
Cost of Goods Sold - Shipping	S	(73,678)	<b>9</b>	(82,151)	69	(77,236)	<b>S</b>	(48,806)	<b>9</b>	(14,876)	9	(20,416)	s S	(24,640)	•	(32,358)	69	(22,173)
Inventory Adjustment	S	27,180	s	239,283)	9	(50,344)	S (1	(118,265)	ن چ	(232,615)	9	,	S (1	(18,226)	•	(43,646)	<b>9</b>	(88,208)
Salary & Wages - Direct Labor	s	(391,019)	s	288,390)	s	(289,697)	\$ (36	(366,995)	• •	(322,280)	S	(293,552)	\$ (28	285,335)	•	(316,079)	s	(299,873)
Benefits/Payroll Taxes - Direct Labor	S	(81,265)	<b>9</b>	(65,828)	9	(39,958)	s s	(86,684)	9	(52,956)	9	(27,117)	s (4	(41,787)	•	(35,115)	<b>9</b>	(54,838)
Royalties	S	(4,643)	<b>9</b>	(6,224)	9	(10,012)	<u>چ</u>	(9,781)	9	(11,036)	9	(12,943)	S (1	(11,946)	•	(8,303)	<b>9</b>	(9,210)
Contra Expense sale of FW Vault	S	,	<b>9</b>	60,692	9	43,387	s s	86,189	9	70,272	9	,	8	,	•	•	<b>9</b>	•
Total Cost of Goods Sold	s	738,035)	) \$	(947,715)	8	(604,640)	<i>\$ (75</i>	(755,209)	) \$	760,215)	)) S	(632,232)	39) S	(683,618)	S	(704,619)	\$	(626,691)
GROSS MARGIN	S	992,123	\$	673,391	\$	536,145	\$ 21	219,668	; \$	544,540	: \$	352,955	\$ 45	459,358	S	358,198	S	389,372
Gross Profit Margin		27%		42%		47%		23%		42%		36%		40%		34%		38%
Operating Expenses:																		
Officers Salaries	S		€9		<b>9</b>		€9	,	€9		€9		€9	,	•		•	٠
Sales Salaries and Wages	S	83,435	<b>9</b>	84,815	•	105,628	s	89,011	<b>69</b>	100,995	· · ·	135,214	\$ 13	134,912	•	85,069	•	109,932
Sales Benefits/Payroll Taxes	S	22,724	<b>9</b>	19,881	•	15,336		19,461	•	18,717	€9	18,145		17,845	•	10,628	•	19,855
Salaries and Wages/Contract Labor - G&A	S	145,980	<b>9</b>	122,340	•	111,212	\$ 11	113,314	<b>69</b>	108,968	· · ·	143,518	\$ 11	112,116	•	107,513	•	154,013
Employee Benefits/Payroll Taxes/Fees G&A	S	41,479	€9	29,763	€9	18,097	es 	37,463	<b>∽</b>	30,299	€9	29,055	···	33,255	•	28,458	<b>%</b>	36,978
Insurance	S	3,528	<b>9</b>	7,683	9	8,502	<b>∽</b>	156	<b>9</b>	5,904	<b>⇔</b>	608'9	S	7,581	•	5,963	•	6,664
Rent	S	89,090	€9	75,740	9	80,749	s	80,471	€9	80,229	€9	68,235	s	800,99	•	68,248	•	67,087
Sales Tax Expense	S	22,000	<b>9</b>	38,000	9	32,000	8	20,000	<b>9</b>	20,000	<b>⇔</b>	10,000		10,000	•	10,000	•	10,000
Utilities/Telecom	S	39,060	€9	58,694	€9	39,947	e9	51,950	€9	45,721	€9	45,359	8	47,797	•	32,536	•	33,333
Taxes & Licenses	S	8,180	€9	9,647	9	9,893		15,977	€9	14,845	€9	6,575		12,345	•	8,171	•	12,275
DIP Financing Fees	S		<b>9</b>		<b>9</b>		€9		€9		€9		8		•		S	٠
General & Administrative	S	91,393	8	49,526	\$	51,796	8	54,404	S	53,146	9	59,221	\$ 10	05,452	\$	51,724	8	67,919
Total Occuption Francisco	0	020 712	•	000 707			,											0=000

\$ 445,252 \$ 177,302 \$ 62,984 \$ (263,139) \$ 65,717 \$ (169,177) \$ (87,954) \$ (50,112) \$ (128,686)

NET OPERATING PROFIT (LOSS)

	L							2016						
For the month of		April		May	June	ŀ	July	August	September		October	Nove	November	December
RESTRUCTURING OPERATIONS														
Bullion:														
Inventory Valuation Reserve for Selling Costs 20%	€9	•	€		(43,387)	•	86,189) \$	(70,272)			•	<b>%</b>		•
Commissions paid on sale of Fed Way Vault	<b>€</b>	•		(15,173) \$	1	€9	·	•		(94) \$	•	<b>9</b>		•
Bullion Refund Checks  Des Bottition Frances:	•	(81,314)	•	•	1	<b>%</b>		1	· •	<b>69</b>	1	<b>∽</b>		•
rre-reution Expenses: HeathCare Medical/Dental/Vision	¥	1	ø	\$ (53/53)	(6.284)	6	9		6	9		9	9	1
ITCARITCALC INTCALCAL DEINAV VISIOII Insurance	9 64		9 64				9 64		9 64	9 9		. e		
I shor Pre-netition	9 64	(328.064)				9 64	9 64			9 9		9 64		
Cardit Card Change Dealer	9 6	(+00,020)		9 (47)	(1 305)	9 6	9 6			9 6		9 6	9 6	•
Cheun Card Charge Dacks	9 6	(/1,/23)	_			9 6	9 (0// 7)		e e	e e		9 6		•
Chargeback from OPS	A 6		<b>A</b> 6	re G		<b>A</b> 6	-		A 6	A 6		<b>A</b> 6	<i>P</i> 6	•
2015 Federal Way CAIM	<b>%</b>			<i>y</i> e €	1		9		· •	<u>ب</u>		<b>&gt;</b> (		•
Pre-petition travel	•	(2,699)	_	·	1	•	·		•	99		•		•
Environmental Clean up - Auburn	€	(100,000)	_	·	1	<b>69</b>	·		· ••	·	•	<b>69</b>	-	•
Pre-Petition A/R Write off	9	•	<b>∽</b>	·	1	<b>69</b>	·		· ••	<b>9</b>	•	<b>69</b>	·	•
Non-Operating/One-Time														
Administrative Claim	<b>%</b>	•	•	·	1	€9	·		&	<b>%</b>	,	<b>69</b>	·	•
Severance/Layoff	•	•	•	(37,253) \$	1	<b>%</b>	·		&	s .	•	<b>9</b>		•
Stored Inventory salary adjustment	9	٠	•	(2,480) \$	(2,480)	<b>%</b>	(2,480) \$	(6,022)	\$ (3,5	(3,500) \$	(3,402)	69	(3,320) \$	(5,038)
Non-Operating Salaries									\$ (24,868)	\$ (898	(31,036)	S	(25,164) \$	(18,344)
Office Move	69	٠	9	·	1	69	59	(22,926)	\$ (43,292)	92) \$		· •		(1,480)
Office Move - Auburn-Nevada	69	٠	9	•	,,	69		` <b>'</b>	· ••	Se.	,	9	-	(2,174)
VA Office Refund	69	٠	•		1	69	•		·	s	6,338	•		` '
Dayton Environmental Assessment	69	,	69	· 69	,	69		•	·	69	, '	69	9	'
Dayton Lease Cure Costs	69	٠	•	· <b>69</b>	1	69	•	٠	•	89	٠	69		'
Inventory Brass-Copper Adjustment	69	•	69		1	69	- 69	,		· 95	,	9	69	٠
Customer Owned Inventory Adjustment	• •	•	•	) <b>(</b> 2		9	9 6/3					• •		•
Inventory Adjustment to Liquidation Value	•	,	69		1	69	•	٠		69	•	69		'
Inventory Shinning	6		· 64	1	1	9	1	٠		· 94	,		(2.000) \$	(683)
Close Down Sumiles/Labor	6		· 64	1		9	1	٠		· 94	,		· •	'
Pan America Settlement	•	•	•	1		9	• 64	٠	• ••	9		• •	1	٠
Ronbunday Evnoncos	•		9			9	•	ı	•	•	ı	•	•	
Dankruptery Expenses  118 Dans of Buction Turneton Bond Dond	6	(94.60)		3 (927 7)	(4.459)	6	9 (000)	(000)	917	0.000	6 513	9	3 (050 5)	(002 2)
Os Dept of Justice Hustee Fees/Bolla Trustee Rees	9 6	(30,000)	9 6	3 (000 08)		9 9	e (670,+)	(30,00)	(1,021)	9 (17)	(30,000)	9 6	e (000'c)	(30,000)
Thustee Trees	9 6	(000,00)				9 6	007,00	(30,000)		9 6	(30,000)		27 110 6	(30,000)
Cascade Capital Group Professional Fees	A 6	(86,328)				, ,		(141,148)	S (75,545)	(C)	(42,125)		3/,118 \$	(103,/30)
N&L Gates Professional Fees	•	(6///9+1)	•		ٽ	<u>ب</u>		(108,820)	_	e (	(160,143)		(667,007)	(51,415)
Other Professional Fees	<b>%</b>	(64,733)		_	(65,859)	<b>%</b>	(18,641) \$	(19,167)	(70°	s (/9/	(19,304)		(22,434) S	(13,371)
Hoff Settlement	•	•	•	-		•	-		•	•	•	•		•
TOTION	6		6	6			6		6	6		6	6	
Tomball Laxes Property Laxes	•		<b>A</b>	9 676		<b>A</b> 6			• •	A 6		<b>A</b> 6	A 6	'
Tomball Payroll	A 6		A 6		(42,150)	<b>A</b> 6				A 6		A 6	A 6	
I omball Utilities	<b>A</b>	- 000				<b>^</b>						<b>A</b> (		•
I omball Rent, late charges, rent increase, I erm Fee	<b>9</b>	(50,000)			(16,900)	<b>%</b>	(16,900) \$					<b>%</b>		•
I omball Flood damage repair	•	(000°C)				•		- 600			- 000			- 1
Restructuring Operations Expenses	69	(973,114)	so.	(612,353) \$	(498,206)	69	(398,175) \$	(462,383)	S (348,044)	8 (44) S	(288,190)	S (2)	(251,169) \$	(251,741)
Add: Other Income	69	•	S	-	1	S	9	•	99	99	•	S	7,108 \$	٠
Refunded Pre-Petition Legal Retainer														
Less: Interest Expense	€9	'	S			S	-	•	&	es	•	S	- 8	•
Net Profit (Loss) Before Taxes	9	(527,861)	se.	(435,051) \$	(435,222)	•	(661,314) \$	(396,666)	\$ (517,221)	21) \$	(376,143)		(294,174) \$	(380,426)
Income Taxes	<b>∞</b>	•	S			•		•						
NET PROFIT (LOSS)	S	(527,861)	s	(435,051) \$	(435,222)	S	(661,314) \$	(396,666)	\$ (517,221)	(21)	(376,143)	\$ (29	(294,174) \$	(380,426)

						7100	1						
For the month of	January	February	March	April	May	June June	July	August	September	October	November	December	mber
CORE OPERATIONS													
Core Operating Sales	\$ 829,016	\$ 938,228 \$	1,238,479 \$	904,691 \$	1,086,713 \$	944,388 \$	993,998	803,277	1,133,601	8 1,069,814	909,471	S	583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (560,9) \$	218 \$	37,647 \$	3,434 \$	129 \$	13,608	8 14,426	17,159	\$ 25,582	1	S	11,651
Asset Sales - Office Equipment	\$ 1,050	· · · · · · · · · · · · · · · · · · ·	•	·	·	150 S	1	1	1	\$ 25,778	1	s	
Less: Returns and Allowances	· •	· · · · · · · · · · · · · · · · · · ·			·	•	1	1	1	1	1	s	
Net Sales	\$ 850,168	\$ 932,133 \$	1,238,697 \$	942,338 \$	1,090,147 \$	944,667 \$	1,007,606	\$ 817,703	\$ 1,150,760	\$ 1,121,174	3 909,471	\$ 2	594,753
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	(211,697) \$ (214,668) \$	(348,495) \$	(371,277) \$	(239,477) \$	(332,296) \$	(328,287)	\$ (244,376)	(373,399)	(308,979)	(270,027)	\$ (1)	177,460)
Cost of Goods Sold - Shipping	\$ (51,138) \$	\$ (16,920) \$	(6,332) \$	(44,203) \$	(52,331) \$	(34,545) \$	(28,757)	\$ (21,173)	(21,369)	8 (26,229)	(16,673)	· · · s	(22,112)
Inventory Adjustment	· ·	· · · · · · · · · · · · · · · · · · ·	•	9	•	40,269 \$	4,029	8 47,854	\$ (50,463)	8 (63,854)	3,443	S (1)	(175,542)
Salary & Wages - Direct Labor	\$ (302,222) \$	\$ (244,109) \$	(350,228) \$	(318,075) \$	(317,786) \$	(292,227) \$	(287,496)	8 (279,510)	(268,868)	8 (250,164)	(264,000)	\$ (2)	(250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107) \$	(51,926) \$	(48,050) \$	(44,856) \$	(44,838) \$	(45,466)	8 (41,829)	(36,586)	8 (30,947)	(39,284)	·) \$	(47,819)
Royalties	\$ (12,775)	\$ 1,101 \$	(9,061) \$	(13,394) \$	(15,023) \$	(27,710) \$	(20,553)	(16,901)	(13,974)	(13,691)	(13,992)	s	(14,334)
Contra Expense sale of FW Vault	· ·	•	9	9	9	9			1			S	
Total Cost of Goods Sold	\$ (625,298) \$	\$ (514,704) \$	(766,042) \$	\$ (000,567)	(669,474) \$	(691,348) \$	(706,528)	\$ (555,935)	3 (764,658)	8 (693,864)	(600,534)	9) S	(687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429 \$	472,655 \$	147,339 \$	420,673 \$	253,319 \$	301,078	\$ 261,768	386,102	8 427,310	308,936	s) <u>s</u>	(92,567)
Gross Profit Margin	76%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%		-16%
Operating Expenses:													
Officers Salaries	· •	· · · · · · · · · · · · · · · · · · ·		· ·	9		1	1	1	1	1	<b>9</b>	
- Sales Salaries and Wages	\$ 111,563	\$ 89,103 \$	115,643 \$	99,236 \$	103,715 \$	94,492 S	93,620	\$ 90,394	606'98	8 81,327	86,044	s	81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967 \$	17,535 \$	16,017 \$	21,227 \$	15,064 S	15,155	\$ 14,134	12,195	\$ 10,316	3,095	<b>9</b>	15,940
Salaries and Wages/Contract Labor - G&A	8 81,866	\$ 115,196 \$	122,345 \$	97,417 \$	108,892 \$	96,592 \$	90,262	8 94,544	606'06	85,477	90,374	<i>S</i>	85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763 \$	36,206 \$	31,465 \$	18,707 \$	18,503 S	30,633	\$ 26,799	\$ 25,081	\$ 39,430	5 25,861	s,	28,214
Insurance	\$ 6,041	\$ 7,982 \$	6,584 \$	6,702 \$	2,000 \$	8 918'9	6,816	3,588	3 2,817	3,863	, 4,157	s	4,157
Rent	\$ 66,865	\$ 59,701 \$	54,871 \$	54,871 \$	54,871 \$	59,871 \$	51,342	\$ 52,994	\$ 52,994	\$ 52,994	33,066	s	52,994
Sales Tax Expense	\$ 10,000	\$ 10,000 \$	7,500 \$		·	•	(150,000)	(30,000)	1	1	1	s	
Utilities/Telecom	\$ 45,338	\$ 34,964 \$	36,510 \$	28,840 S	29,261 \$	38,360 \$	47,550	37,977	39,710	35,038	33,333	s	33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528 \$	14,733 \$	12,023 S	10,150 \$	10,996 \$	9,054	12,001	3 7,592	10,020	12,288	s	8,583
DIP Financing Fees	ı 99	· · · · · · · · · · · · · · · · · · ·	- 8	·	•		1	1	1	\$ 43,821	, 14,410	S	12,050
General & Administrative	\$ 75,273	\$ 48,763 \$	37,595 \$	43,136 \$	39,959 \$	48,655 \$	45,840	\$ 60,273	\$ 55,776	\$ 40,142	34,023		39,486
Total Operating Expenses	\$ 438,065	\$ 428,967 S	449,522 \$	389,706 \$	393,782 \$	389,349 \$	240,273	362,705	373,983	\$ 402,427	366,652	S 3(	361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195) \$	\$ (11,538) \$	23,132 \$	\$ (242,368) \$	26,892 \$	\$ (136,031) \$	60,805	\$ (100,937) \$	\$ 12,119 \$	\$ 24,883 \$	(57,716)	\$ (4:	(454,200)

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EAIIIDIL 2														
							2017							
For the month of	January	February	March	April	May	June	July	August		September	October	November		December
MESTRUCTURING OPERATIONS														
Bullion:														
		•	9	,	·	1	•	S	·	<i>چ</i>	•	· •	S	
			·	1	·	•	•	<b>∽</b>			,	·	S	,
Bullion Refund Checks	· &	•	·	9	·	1	· •	s	<b>9</b> 9	<i>s</i> e		Se	99	
Pre-P				,										
	·		ı		·	•	·	<b>69</b>	<u>د</u>	·	,	·	<b>9</b>	,
	· •	1	ı		ı	•	·	<b>69</b>	<u>د</u>	ye i	,	·	se ·	,
	•	1	·	-	·	•	· ••	<b>∽</b>	·	99 1		•	<b>6</b>	
	· •	1	<i>چ</i>		·	•	· •	<b>∽</b>	· ·	se I	•	· ·	S	
		· · · · · · · · · · · · · · · · · · ·	•	•	·	•	9	S	·	·		•	S	,
2015 Federal Way CAM	· •	· · · · · · · · · · · · · · · · · · ·	9	9	9	٠	9	S	S	9	,	s	S	,
Pre-petition travel	•	,	·	-	•	•	9	9	s	•	,	9	S	,
	9	,	79.299	(363) \$	(758) \$	٠	9	9	99	•	,	9	89	,
Pre-Petition A/R Write off	· 99	,		, , '		٠	\$ (150,255)	(2)	· 89		,	9	69	,
Non-(														
	·	·	1	1		٠	9	€.	6/s	9		9	S	,
Severance/I avoff			(14,004)	• •			• •	• •	• •			• •	9	
	(3512)	(3.577)	3.480	3 (31/5)			9 64	9 64	9 64				9 6	
	(5,512)	(3,527)	(3,400)	(3,445)	9 6 44 5			9 6	e 6	, c	. 0	9 6	e e	. 5
Non-Operating Salaries	(7,007)	(200,0)	(20,840)	\$ (0/5,12)	8 (454,11) 8	(5,735)	(7,933) (2,333)	(17) (a) (a)	e (1664,	-	<b>,</b> (2)	(13,043)	<u>ن</u> ه ه	(4,037)
	, i	1 1	(20,7ec)			20,000	\$ (2,222)	e (7)	, ,	,		·	<b>A</b>	(31,898)
	(31,677)	\$ (8/9,00) \$	(12,138) \$				•	•		-		•	•	
		•	se.	<i>و</i> م	·	•	·	<b>∽</b>	· ·	(1,300) \$		·	<b>9</b>	
		1				•	·	<b>∽</b>	· ·	·		•	se.	
Dayton Lease Cure Costs	· •	1	·		·	•	·	<b>∽</b>	·	·	(50,000)	· •	S	
	· •	150,001	<i>چ</i> ه		·	•	· •	S	· ·	·		•	S	
Customer Owned Inventory Adjustment		· · · · · · · · · · · · · · · · · · ·	(938,844) \$	- 8		•	· •	S	·	·		· •	S	
Inventory Adjustment to Liquidation Value	,	1	se I		9	٠	•	<b>∽</b>	·	·		S	S	,
Inventory Shipping		s - s	<i>y</i>		· ·	•	•	S	·	·		s	<b>%</b>	
		,	·	- 8		•	· •	S	·	99		· •	S	
Pan America Settlement	· •	· · · · · · · · · · · · · · · · · · ·	se i		9	•	•	<b>∽</b>	·	se I	•	·	89	,
Bankruptcy Expenses														
US Dept of Justice Trustee Fees/Bond	(5,050)		(3,467) \$	(4,300) \$	(4,300) \$		<b>9</b>	€9	(4,300) \$	(4,300) S	(4,300)	se.	s (0	(4,300)
Trustee Fees	(30,000)	\$ (22,095) \$	(26,300) \$	(21,920) \$	(30,000) \$	(30,000)	(30,000)	•	(163,073) \$	(11,830) \$	(16,840)	\$ (23,440)	s (0:	(30,000)
Cascade Capital Group Professional Fees	(68,858)		(29,275)	(40,709) \$	(13,144) \$	(8,373)	<b>%</b>	9	29,682 \$	(16,000) \$	(7,622)	(12,441)	(I) S	(8,966)
K&L Gates Professional Fees	(111,600)	\$ (162,533) \$	(246,596) \$	_	(78,893) \$	(167,194)	\$ (58,961)	•	(49,576) \$	\$ (660,07)	(31,466)	s	(2) <b>8</b>	(39,631)
	(23,792)	\$ (18,135) \$	(12,515) \$	(19,522) \$	(6,321) \$	(4,116)	\$ (1,225)	9	(12,002) \$	(14,896) \$	(5,586)	(3,724)	8 8	(3,283)
Hoff Settlement	· •		<i>و</i> م	•	·	•	· •	<b>∽</b>		·		· •	S	
Tomk														
	· •	1	<i>چ</i> ه		·	•	· •	s,	· ·	ye '		· •	S	
	· •		·	-	·	•	· •	S	·	·	•	•	S	
	· •	1	·	· ·	· ·	٠	· •	<b>∽</b>	·	<i>و</i>	•	S	S	,
Tomball Rent, late charges, rent increase, Term Fee	· •	•		1	· ·	•	·	€9	·	·		·	S	
Tomball Flood damage repair	· · s	s - s	s -	s -	- \$		- 8	8	- 8	<b>S</b> -	-	- \$	S	-
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323) \$	(1,287,862) \$	(230,941) \$	(150,869) \$	(166,738)	\$ (273,372)	€	(212,208) \$	(120,772) \$	(118,165)	83,932)	<b>9</b>	(142,115)
Add: Other Income	· %	· · · · · ·	•	9	9	ı	·	S	<b>69</b>		,	<i>ح</i> ه	9	3,528
Refunded Pre-Petition Legal Retainer														
	•	ì					S	S				S	s	
	(497,371)	(186,862)	(1,264,729) \$	(473,309) \$	(123,977) \$	(302,769)		•	(313,145) \$	(108,652) \$	(93,282)	(141,647)	<b>69</b> (	(592,787)
Income Taxes	- 600	-		- 0000				<b>%</b>				<b>%</b>	<u>ده</u>	
NET PROFIT (LOSS)	\$ (497,371)	\$ (186,862) \$	(1,264,729) \$	(4/3,309) \$	(123,977) \$	(302,769)	\$ (212,567)	•	(313,145) \$	(108,652) \$	(93,282)	(141,647)	<b>&gt;</b>	(592,787)

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						2010							
For the month of	January	February	March	Anril	Mav	June	.Iulv	Anoust	Sentember	October	November		December
CORE OPERATIONS					Î		Î						
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605 \$	50,544 \$	13,811 \$	35,586 \$	6,161 \$	120,905	486	\$ 2,426	· •	€9	4,245
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047 S	9	942 \$	25,000 S	80,000	93,535	6,138	\$ 16,785	s	S	2,323
Asset Sales - Office Equipment	· •			•	•				'	· ·	· •	S	
Less: Returns and Allowances	\$ (22,000)	s (65,000)	\$ 30,735 \$	(177,362) \$	•		9		1	1	9	se.	,
Net Sales	\$ 393,488	\$ 130,369	\$ 263,387 \$	(126,818) \$	14,753 \$	\$ 985,09	86,161 \$	214,440 \$	6,625	\$ 19,211	s	S	895'9
Cost of Goods Sold													
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (260,1) \$	1,576 \$	4,163 \$	\$ 928	(1,060) \$	(321) \$	1	\$ (240) \$	· ·	S	,
Cost of Goods Sold - Shipping	(2,664)	\$ (3,062)	s (07.970) s	5,526 \$	(310) \$	(764) \$	(1,260) \$	·	(27)	8 (307) 8	· •	S	(671)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	§ (45,000) \$	31,852 \$	•	·	·	1	1	· ·	•	S	
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597) \$	(18,323) \$	(55,142) \$	(15,058) \$	(40,533) \$	(14,914)	15,048	\$ (336) \$	\$ 1	3 8	
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (7,036) \$	(4,027) \$	(5,945) \$	(2,141) \$	(11,371) \$	(3,516)	(1,332)	\$ (26) \$	•	S	
Royalties	\$ (11,922)	\$ (9,931)	\$ (2,473) \$	34,351 \$	•	·		·	'	\$ 47 9	· •	S	
Contra Expense sale of FW Vault	· &			9	•			•	1		s	S	
Total Cost of Goods Sold	\$ (165,524) \$	(104,268)	\$ (171,99) \$	\$ 556,05	(57,235) \$	(17,088) \$	(54,224) \$	(18,751) \$	13,689	\$ (861) \$	\$ 1	13 \$	(671)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 164,216 \$	(75,863) \$	(42,482) \$	43,498 \$	31,937 \$	\$ 689,561	20,313	\$ 18,349	\$ 1	13 \$	2,897
Gross Profit Margin	%85	20%	%59	%09	-288%	72%	37%	%16	307%	<b>%96</b>	0	%0	%06
Operating Expenses:													
Officers Salaries	99		9	9	•		·	1	1	· ·	· ·	S	,
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392 S	3,555 \$	4,967 \$	7,784 \$	10,304 \$	3,356	385	· ·	•	S	
Sales Benefits/Payroll Taxes	\$ 210	029	\$ 806 \$	520 S	\$ 191	1,062 \$	2,558 \$	791	300	-	•	S	
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	§ 16,471 \$	13,330 S	18,627 \$	8 S 8	7,331 \$	5,435	7,803	\$ 487	\$ 2,037	2 8	156
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137 \$	4,270 S	3,871 \$	(2,210) \$	2,431 \$	\$ 626	622	376		69	429
Insurance	\$ 4,157	\$ 4,457	\$ 4,007 S	4,200 S	4,570 S	1,527 \$	3,610 \$	1,292	731	-	\$ 4,266	<b>S</b> 9	(544)
Rent	\$ 47,466	S 47,421	\$ 47,421 S	62,252 S	47,421 S	975 S	50,133 \$	47,421	22,530	-	· •	99	1,864
Sales Tax Expense	· •		- 8	(19,500) \$	•	9	9	1	1	1	9	9	
Utilities/Telecom	\$ 32,503	\$ 30,885	§ 30,884 S	25,112 S	33,178 \$	8 (2029)	34,655 \$	86,308	8,400	8 9,112 8	\$ 14,444	8 8	13,504
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ (6,572) \$	5,236 \$	5,029 \$	(12,896) \$	1,033 \$	3,145	1,629	9 20		S	
DIP Financing Fees	\$ 6,613	8 6,269	s (2,279) s	•	•	·	·	1	1	1	•	S	
General & Administrative	\$ 22,599	\$ 7,804	\$ 6,106 \$	5,827 \$	1,909 \$	3,466 \$	5,393 \$	7,899	5,096	\$ (115) \$	(L99) S	2) \$	(2,864)
Total Operating Expenses	\$ 187,522	\$ 137,765	\$ 108,477 \$	104,802 \$	120,340 \$	(5,814) \$	117,447 \$	156,626 \$	47,496	\$ 9,910 §	\$ 20,079	\$ 6	12,544

\$ 40,442 \$ (111,664) \$ 55,740 \$ (180,665) \$ (162,822) \$ 49,312 \$ (85,511) \$ 39,063 \$ (27,182) \$ 8,440 \$ (20,066) \$ (6,647)

NET OPERATING PROFIT (LOSS)

																					Г
For the month of	Janian	Į.	Robursey	March	<u> </u>	Anril		May		2018 Iune	~ 	5	Anguet	Ş	Sontombor	2	October	November		December	
RESTRUCTURING OPERATIONS	funda	1	ć mino			n reds ;		,					ingny,								7
Bullion:																					
Inventory Valuation Reserve for Selling Costs 20%	s	S	•	S	1		6	,	69	,	€	<i>9</i> 9	'	•	,	S		69	·	,	
Commissions paid on sale of Fed Way Vault	· %	S	•	S	1	·	69	٠	S		9	·	•	9	,	69		9	· ·	٠	
Bullion Refund Checks	9	9	•	S	1	-	9	1	9	•	€9	<i>9</i>	'	€9	,	69	,	69		1	
Pre-Petition Expenses:																					
HealthCare Medical/Dental/Vision	· •	S		<b>9</b>	1		•	•	9		S	<i>S</i>	•	•		<b>9</b>		S	· ·	٠	
Insurance	· •	S	•	<b>9</b>	1		9	•	69	•	<b>9</b>	·	'	9	,	<b>%</b>	,	<b>%</b>		•	
Labor Pre-petition	9	•	٠	69	1	-	6	'	69	,	69	·	1	69		69	,	69	·	'	
Credit Card Charge Backs	9	•	٠	69	1	-	6	75,014	<b>9</b> 9	,	69	·	1	69		69	,	69	·	'	
Chargeback from UPS	· %	S	٠	69	1		9	'	69	•	8	<i>چ</i>	'	9	,	69		S	·	٠	
2015 Federal Way CAM	· 69	9		69	1		69	•	69		69	9	•	69	•	69	,	69	9	•	
Pre-netition travel	· 9	•	٠	· 64			9		9		) <b>6</b> 4	) <i>(</i> 29		9	,	· 64	,	· 64	) ( <i>y</i> .	,	
Personal daves	9 6	9 6	ı	9 6			9 6	ı	9 6	ı	9 6	9 6	•	9 6		9 6	ı	9 6	9 6	1	
Environmental Crean up - Auburn	•	•		•		' ;	-		<b>9</b> (		•	e e	•	<b>9</b> (		•		<b>9</b> (	e (		
Pre-Petition A/R Write off	·	•		•	1	(765,15)	s ()	•	•		•	·	•	•		•		ø		•	
Non-Operating/One-Time																					
Administrative Claim	\$ (111,530)			€9	,	\$ (1,068,375)	(S)	12,500	es •		S	·	•	€9		83	839,991	€9		29,414	
Severance/Layoff	· •	S		<b>%</b>	ı		9	٠	€9		89	·	•	€9	•	<b>9</b>		€9		٠	
Stored Inventory salary adjustment	9	S	٠	69	1		9	•	69	•	89	·	'	69	,	S		<b>69</b>	9	٠	
Non-Onerating Salaries	9		(550)	· 69	1		4	'	€.	•	· 64	9	(13.578)	-	,	· 69	,	· 64	· 64	•	
Office Movie			(000)				9		9			9				9 9			9		
Office Move Automobile	9 6	9 6		9 6	910		9 6	•	9 6		9 6	96	•	9 6		9 6		9 6	9 6	•	
Office Move - Auburn-Nevada	•	•		•	6/6)	•	•	•	•		•		•	•		•		•		•	
VA Office Refund	· •	<b>6</b>		69	1		<b>69</b>	•	69		<b>69</b>	·	•	69				69	·	•	
Dayton Environmental Assessment	· •	9	•	<b>9</b>	1	•	€9	•	€9	•	<b>9</b>	·	•	69	•	s (1)	(11,300)	€9		•	
Dayton Lease Cure Costs	S (100,000)	s ()		<b>%</b>	,		€9	•	€9		S	·	•	€9		<b>∞</b>	84,422	€9	·	•	
Inventory Brass-Copper Adjustment	9	S		69	,		9	٠	9		€9	<i>S</i>	•	9		69		€9	·	٠	
Customer Owned Inventory Adjustment	9	S	٠	69	1		69	'	69		69	9	'	69	,	69	,	69	69	'	
Inventory Adiustment to Liquidation Value	9	6	٠	• 64	,	\$ (1.112.601)	9	•	9	٠	• 64			9	,	•	,	•	9	,	
Inventory Shinning		9		• •					• •			. •		• •	1	9 9			• •		
mventory supplied		9 6		9 6		- (1170)	9 9	- 187	9 6	- (076)	9	9 (397 9C)	- (10 601)		(30 010)	9 6		9 6	9 64	'	
Close Down Supplies Labor	9 6	9 6		9 6			9 6	. (10	9 6	(240)			(10,07		(717,70)			9 6	9 6	•	
ran America Seulement	•	•		•		(70,000)		•	•		•	-	•	•		•		•	-	•	
Bankruptcy Expenses																					
US Dept of Justice Trustee Fees/Bond			(5,833)	<b>6</b>	(5,833)	(13,140)	s ()	(12,250)	s C	(5,954)	s) s	(9,841) \$	(4,841)	2 (1	(5,864)	<b>9</b>		<b>6</b>	·	•	
Trustee Fees			(30,000)	<b>9</b>	(30,000)	(22,480)	80) 80)	(28,750)	•	(37,403)	8 (3)		(35,080)		(10,080)	69	(10,840)	<b>69</b>	(21,680) \$	(12,280)	_
Cascade Capital Group Professional Fees	\$ (12,775)	•	(12,060)	€9	(11,650)	(15,301)	s (1	(21,070)	S	(107,660)	s s	(7,769) \$	(5,342)	s (2	(4,809)	S	(2,742)	9	\$ (906'9)	(5,890)	_
K&L Gates Professional Fees	\$ (114,441)	•	(115,256)	9	(73,482)	\$ (52,093)	3) 8	(86,054)	s (1	(66,067)	8 8	(88,628) \$	(53,946)	<b>s</b> (9	(20,666)	<b>S</b>	(43,093)	\$ (77	(77,926) \$	(55,943)	_
Other Professional Fees	\$ (7,650)	s (	(7,430)	<b>%</b>	(5,150)	6)	s (006)	(2,400)	s (	(2,800)	S	(450) \$	(750)		(150)	€9	(5,075)	8)	(8,400) \$	(5,700)	=
Hoff Settlement	· 99	S		<b>9</b>	1	·	•	٠	9		S	· ·	•	9		\$ (35	(354,422)	S	· ·	٠	
Tomball																					
Tomball Taxes Property Taxes	· 99	S		<b>9</b>	1	-	•	٠	9		S	<i>S</i>	•	9		<b>9</b>		S	· ·	٠	
Tomball Payroll	· •	•		S	1		<b>€</b>	•	S		€9	·	'	€9		€9	,	9	-	'	
Tomball Utilities	· •	S	٠	<b>9</b>	1	·	9	•	€9	•	۶۹	·	'	69	,	<b>9</b>	,	<b>%</b>	S	•	
Tomball Rent, late charges, rent increase, Term Fee	9	S		69	1	·	9	•	€9		€9	·	'	9	•	es S	50,000	<b>%</b>	·	'	
Tomball Flood damage repair	9	S		69	1	·	9	•	€9		€9	·	'	9	•	S	,	<b>%</b>	·	'	
Restructuring Operations Expenses	\$ (388,811)	S	(171,130)	•	(127,090)	\$ (2,357,408)	\$ (80	(63,194)	€	(220,832)	\$ (165	(165,505) \$	(132,228)		(81,488)	\$ 54	546,940	\$ (114	(114,912) \$	(50,399)	ءا
A 3.1. Od T			22.0	6			6		6		6			6		6		6			Ì
Add: Other Income	668/111	•	c/s	•	1		•	1	•		A	9	'	•		A		•		•	
Netunded Fre-Feuron Legal Netamer	9	9		9		6	6		6			9		6		6		9	9		
Less. Historical Lapenso	\$ (230,474)	9	(318)		71 350)	\$ (2538.073)		926 016	9	(171 521)	3 (75)	\$ (500.050)	(93 165)	9	(108 671)	9	555 380		3 (8/4 6/1)	(57.046)	ے ا
Income Taxes		•	- ()					-	•	-		8		•	(- : - (- : -	• •	} '			1 1	
NET PROFIT (LOSS)	\$ (230,474)	S	(282,418)	9	(71,350)	\$ (2,538,073)	73) \$	(226,016)	S	(171,521)	\$ (25)	(250,995) \$	(93,165)	S	(108,671)	9	555,380	1	(134,978) \$	(57,046)	ء ا
										,		ш			ì		,	ш			1

January	February	ary	March	April	M	May .	June	July	August		Sentember	October	Nove	November	December	
								,	)			Creares	1 2 2			er
288	se.	473 \$	625	s 426	<b>69</b>	265 \$	434 \$	311	\$ 279	\$ 62	210	9	9			
•	€9		1	· ·	s	(3,122) \$	3,869 \$	1	·	69	1,455	· •	9	8 585,67		
•	8	·	1	•	8	<b>9</b>	•	1	·	69		ı •	69			
•	<b>∽</b>		1	· ·	S	<i>ح</i> و	•	1	·	9	,	· •	9			
288	<b>%</b>	473 \$	625	\$ 426	s	(2,857) \$	4,303 \$	311 \$	\$ 27	\$ 62	1,665		S	8 585,67		
•	€9	<b>€</b>	1	ı &	8	<b>€</b>	•	1	·	69		· •	69			
•	€9	<b>€</b>	1	ı &	8	<b>€</b>	•	1	·	69		· •	69			
•	€9	<b>€</b>	1	ı &	8	<b>€</b>	•	1	·	69		· •	69			
•	€9	<b>€</b>	1	ı &	8	<b>€</b>	•	1	·	69		\$ 110	s (			
•	S	·	1	· ·	S	<b>9</b>	•	1	·	9		ı 9	9			
•	S	·	1	· ·	S	<b>9</b>	•	1	·	9		ı 9	9			
	S	·	1	· ·	8	9	•	1	·	69		- -	<b>69</b>			
	S	\$	1		S	9	9	-	- 6	89		\$ 110	S (	-		
288	S	473 \$	625	\$ 426	s	(2,857) \$	4,303 \$	311 \$	\$ 27	\$ 62	1,665	\$ 110	€9			
100%	1	%00	100%	100%		100%	100%	100%	100	%	100%	60	<b>,</b> º	100%		%0
	S	·	1		S	· ·	<i>چ</i>	ı	ı •^	9		· •	<b>%</b>			
	S	·	1		se.	·	•	ı	·	69		· •	<b>€</b>	-		
	S	·	1		se.	·	•	ı	·	69		· •	<b>€</b>	-		
100	s	210 \$	1,218		S	190 \$	155 \$	1		s 01		•	9	·		
	S	·	(20,448)		جو	<b>9</b>	392 \$	1	·	9	•	· •	9	·		
	s	•	ı		S	·	•	1	·	9		•	<b>9</b>	· ·		
	s	632 \$	632	\$ 632	S	<b>99</b>	•	1,896	\$	32 S	134	\$ 63,	2	·		
	S	·	1	ı &	S	·	•	1	·	9		ı 9	<b>%</b>			
13,287	\$ 15	,135 \$	11,704	\$ 6,040	89	7,657 \$	7,640 \$	1,131	\$ 8,15	35 S	1,164	\$ 26,10	8	601	,6	9,176
5,215	8	·	1	\$ (2,989)	<b>9</b>	<b>9</b>	•	1	·	69	,	ı •	69			,
	S	·	1	ı &	S	·	•	1	·	9	,	ı 9	<b>%</b>			
973	•	834 \$	359	\$ 467	s	230 \$	45 \$	35 \$		35 \$	35	\$ (1,72)	s (s	35 \$		35
19,575	\$ 16	3,811 \$	(6,535)	\$ 4,869	8	\$ 920,8	8,232 \$	3,062	8,8	72 \$	1,333	\$ 25,01.	s 1	\$ 989	, 9,	9,211
(19,287)	s	,339) \$	7,159	\$ (4,442)	\$ (1	(0,934) \$	(3,929) \$	(2,750) \$	\$ (8,59	93) \$	332	\$ (24,90]	\$ (			(9,211)
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	288		S	\$ 473 \$ 625  \$ 5 - 8 - 8  \$ 5 - 8 - 8  \$ 6.25  \$ 7 - 8 - 8  \$ - 8 - 8  \$ 100%   100%  \$ 1,218  \$ 210 \$ 1,218  \$ - 8 - 8  \$ 210 \$ 1,218  \$ - 8 - 8  \$ 15,135 \$ 11,704  \$ 8 - 8 - 8  \$ 15,135 \$ 11,704  \$ 8 - 8 - 8  \$ 15,135 \$ 11,704  \$ 8 - 8 - 8  \$ 15,135 \$ 11,704  \$ 8 - 8 - 8  \$ 15,135 \$ 11,704  \$ 8 - 8 - 8  \$ 15,135 \$ 11,704  \$ 8 - 8 - 8  \$ 15,135 \$ 11,704  \$ 8 - 8 - 8  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704  \$ 15,135 \$ 11,704	S       473       S       625       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S       -       S         S       -       S	S       473       S       625       S       426       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S	S       473       S       625       S       426       S       (2,857)         S       -       S       -       S       -       S       -         S       -       S       -       S       -       S       -         S       -       S       -       S       -       S       -         S       -	S       473       S       625       S       426       S       (2,857)       S       4,432)         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S       -       S       -       S       -       S         S <t< td=""><td>8       473       8       625       8       426       8       (2,857)       8       4,303       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         100%       -       8       -       8       -       8       -       8         100%       100%       100%       100%       100%       100%       1         100%       100%       100%       100%       100%       1         100%       1,111       8       -       8       -       8         100%       1,011       8       1,111       8       -       8       -       8         100%       1,111       8       -       8       -       8       -       8         100%       1,218       8       1,111       8       1,26       8       <t< td=""><td>8       473       625       8       426       5 (2,857)       8       4303       8       311       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       <td< td=""><td>8       473       8       625       8       426       8       (2,857)       8       4,303       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         100%       -       8       -       8       -       8       -       8         100%       100%       100%       100%       100%       100%       1         100%       100%       100%       100%       100%       1         100%       1,111       8       -       8       -       8         100%       1,011       8       1,111       8       -       8       -       8         100%       1,111       8       -       8       -       8       -       8         100%       1,218       8       1,111       8       1,26       8       <t< td=""><td>8       473       8       625       8       426       8       4,303       8       311       8       279       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8       -       8         9       -       8       -&lt;</td><td>8         473         8         625         8         4,303         8         311         8         279         8         1,665         8           8         -</td><td>8         473         625         426         (2,857)         4,303         311         8         279         1,665         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         9         8</td></t<><td>8         473         8         625         8         426         C,887)         8         4,303         311         8         779         8         6         8         79,588           8         -         8</td></td></td<></td></t<><td>8         473         8         625         8         426         8         4,343         8         311         8         1,665         8         8         79,585         8           8         -         8</td></td></t<>	8       473       8       625       8       426       8       (2,857)       8       4,303       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         100%       -       8       -       8       -       8       -       8         100%       100%       100%       100%       100%       100%       1         100%       100%       100%       100%       100%       1         100%       1,111       8       -       8       -       8         100%       1,011       8       1,111       8       -       8       -       8         100%       1,111       8       -       8       -       8       -       8         100%       1,218       8       1,111       8       1,26       8 <t< td=""><td>8       473       625       8       426       5 (2,857)       8       4303       8       311       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       <td< td=""><td>8       473       8       625       8       426       8       (2,857)       8       4,303       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         100%       -       8       -       8       -       8       -       8         100%       100%       100%       100%       100%       100%       1         100%       100%       100%       100%       100%       1         100%       1,111       8       -       8       -       8         100%       1,011       8       1,111       8       -       8       -       8         100%       1,111       8       -       8       -       8       -       8         100%       1,218       8       1,111       8       1,26       8       <t< td=""><td>8       473       8       625       8       426       8       4,303       8       311       8       279       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8       -       8         9       -       8       -&lt;</td><td>8         473         8         625         8         4,303         8         311         8         279         8         1,665         8           8         -</td><td>8         473         625         426         (2,857)         4,303         311         8         279         1,665         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         9         8</td></t<><td>8         473         8         625         8         426         C,887)         8         4,303         311         8         779         8         6         8         79,588           8         -         8</td></td></td<></td></t<> <td>8         473         8         625         8         426         8         4,343         8         311         8         1,665         8         8         79,585         8           8         -         8</td>	8       473       625       8       426       5 (2,857)       8       4303       8       311       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8 <td< td=""><td>8       473       8       625       8       426       8       (2,857)       8       4,303       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         100%       -       8       -       8       -       8       -       8         100%       100%       100%       100%       100%       100%       1         100%       100%       100%       100%       100%       1         100%       1,111       8       -       8       -       8         100%       1,011       8       1,111       8       -       8       -       8         100%       1,111       8       -       8       -       8       -       8         100%       1,218       8       1,111       8       1,26       8       <t< td=""><td>8       473       8       625       8       426       8       4,303       8       311       8       279       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8       -       8         9       -       8       -&lt;</td><td>8         473         8         625         8         4,303         8         311         8         279         8         1,665         8           8         -</td><td>8         473         625         426         (2,857)         4,303         311         8         279         1,665         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         9         8</td></t<><td>8         473         8         625         8         426         C,887)         8         4,303         311         8         779         8         6         8         79,588           8         -         8</td></td></td<>	8       473       8       625       8       426       8       (2,857)       8       4,303       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8         100%       -       8       -       8       -       8       -       8         100%       100%       100%       100%       100%       100%       1         100%       100%       100%       100%       100%       1         100%       1,111       8       -       8       -       8         100%       1,011       8       1,111       8       -       8       -       8         100%       1,111       8       -       8       -       8       -       8         100%       1,218       8       1,111       8       1,26       8 <t< td=""><td>8       473       8       625       8       426       8       4,303       8       311       8       279       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8       -       8         9       -       8       -&lt;</td><td>8         473         8         625         8         4,303         8         311         8         279         8         1,665         8           8         -</td><td>8         473         625         426         (2,857)         4,303         311         8         279         1,665         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         9         8</td></t<> <td>8         473         8         625         8         426         C,887)         8         4,303         311         8         779         8         6         8         79,588           8         -         8</td>	8       473       8       625       8       426       8       4,303       8       311       8       279       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         8       -       8       -       8       -       8       -       8       -       8         9       -       8       -       8       -       8       -       8       -       8         9       -       8       -<	8         473         8         625         8         4,303         8         311         8         279         8         1,665         8           8         -	8         473         625         426         (2,857)         4,303         311         8         279         1,665         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         8         9         9         8         9         9         8	8         473         8         625         8         426         C,887)         8         4,303         311         8         779         8         6         8         79,588           8         -         8	8         473         8         625         8         426         8         4,343         8         311         8         1,665         8         8         79,585         8           8         -         8

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For the month of RESTRICTIBING OPERATIONS	January	Februs	ary	March	4	Aprıl	May		anne		July	August		September	October	per	November		December
Bullion:																			
Dunon. Intentour Voluntion December for Colling Costs 200%	9	6	9		6		6	6		6		6	6		6	9		6	
Commissions haid on sale of Fed Way Vault	9 64	9 6/	9 64	' '	9 6		9 64	9 64		9 6		9 6	9 64		9 6	9 64	' '	9 64	
Bullion Refund Checks		· 99		'	• •	,		. ~	'	• •	,	• •	9 69	٠	• •	1	'	• •	,
Pre-Petition Expenses:																			
HealthCare Medical/Dental/Vision	•	<b>€</b>	<i>ح</i> و	'	9	,	9	·		S	,	€9	<b>€</b>	٠	<b>69</b>	1	٠	69	
Insurance	9	€9	<i>9</i> ≎		9		9	9	•	S	•	S	·	٠	<b>9</b>	1	•	9	
Labor Pre-petition	· %	69	99	•	9	,	9	9	'	S	,	S	<i>S</i>	٠	S	1	•	69	,
Credit Card Charge Backs	9	69	99		69	,	69	9	'	69	,	89	9	٠	89	1	'	69	,
Chargeback from UPS		69	9	•	69		- 69	69	•	69	•	9	9		9	1	٠	69	
2015 Federal Way CAM					• •			9 64	•	9			9				•	• •	
Dra natition traval	9 9	9 6	9 6		9 64		9 64	9 6		9 6		9 6	9 64		9 6			9 64	
Envisonmental Clean in Aukim		9 6	9 9		9 6		9 6/	9 6	•	9 6		9 6	9 64		9 64		•	9 64	
Dra Dattion A/D Write off	9 9	9 6	9 9	•	9 6		9 6	9 6	•	9 6		9 6	9 6		9 6	1	•	9 6	
Non Ononefing/One Time	9	9	·	•	9		9	•	'	9		9	•	•	9	1	•	9	
A description of lane	6	6	6		6		6	6		6		6	6		6	9	000	6	
Administrative Claim	e e	9 6	, ,	•	9 6		9 6	9 6	•	9 6		<b>A</b> 6	9 6		<b>A</b>		5	9 6	
Severance/Layott	· •	<b>%</b>		•	<b>%</b>		<b>.</b>		•	<b>A</b>		<b>%</b>			<b>%</b>	<i>y</i>	•	<b>%</b>	
Stored Inventory salary adjustment		•	<i>y</i> e .	•	•				'	•		•	·		•	1	•	•	
Non-Operating Salaries	·	<b>69</b>	99 I	•	69		<b>6</b>	·	•	<b>69</b>	•	<b>%</b>	<del>ده</del>	•	se.	1	•	69	
Office Move	· •	S	<i>y</i>	•	<b>69</b>		<b>∽</b>	·	•	S		S	<b>€</b>	•	S	1	•	€9	
Office Move - Auburn-Nevada	99	<b>∽</b>	99 I	'	9	,	<b>9</b>		'	S	•	S	·	٠	S	1	'	<b>%</b>	,
VA Office Refund	· %	€9	<i>9</i> 9	•	9		<b>9</b>		•	S		S	<b>⊗</b>	٠	S	1	•	<b>%</b>	
Dayton Environmental Assessment	(366) S	9	99	•	69	,	69	·	'	69	,	<b>9</b>	·	٠	<b>9</b>	489	'	69	,
Dayton Lease Cure Costs	9	€9	<u>د</u>	'	9	,	<b>9</b>	·	'	69	•	€9	<b>€</b> 9	٠	€9	1	'	69	
Inventory Brass-Copper Adjustment	9	S	99	•	69		9	9	'	9	٠	S	9	٠	S	1	٠	69	,
Customer Owned Inventory Adjustment		69	· 99	'	69	,	- 69	· 69	'	69	,	69	69	٠	69	1	'	69	,
Inventory Adiustment to Liquidation Value	\$ (284.624)		. 9		•		• 64	9	'	9	,	\$ 40	\$ 961	٠	•		٠	9	,
Inventory Shinning					• •	,		9	'	9	,	• •	9	٠	• •	, 9	,	• •	,
Close Down Supplies/I abor	9	• •			• •	,		9	'	9	,	• •	9	٠	• •	, 9	,	• •	,
Don America Cattlement					9 6			9 6		9 6			9 64					9 6	
ran America Seutement	•	•	e I	•	•		9		'	•		•	·		•	ı	•	•	
Bankruptcy Expenses						6		(		(			•		(	í			
US Dept of Justice Trustee Fees/Bond		, ,	, e	1 3	<u>م</u>	(14,9/8)	·			<b>.</b>	(0c9)	<b>A</b>	, i	1 6	<b>,</b>	(625)		<b>%</b>	
Trustee Fees	_	<b>.</b>	,720) \$	(10,640)	s 6	(4,640)	٥	(6,320) \$	(4,600)	s 6	(6,440)	(10 S	(10,080) \$	(1,360)	•	(22,960)	(3,640)	s :	. ;
Cascade Capital Group Professional Fees		& 4	1,138) \$	(1,406)	s (9	(1,386)			(8)	s (9	(88)	c) s	(1,336) \$	(397)	<b>69</b>	(4,034) §	(2,580)	s (	(360)
K&L Gates Professional Fees		\$ (25	,845) \$	(50,075)		(16,992)			(15,416)		(18,660)	s (23	(23,195) \$	(17,601)	s	17,675) §	(6,104)	s ÷	(884)
Other Professional Fees	\$ (14,823)	9) S	s (560°	(7,473)	3) &	(283)	<u>٠</u>	(371) \$	(100)	s 6	(265)	<u>د</u>	(318) \$	(212)	٠	1	•	69	
Hoff Settlement	· ·	<b>69</b>	99 I	•	69		<b>9</b>	·	•	9	•	se.	<u>د</u>	•	se.	ı	•	69	
Tomball																			
Tomball Taxes Property Taxes	99	<b>∽</b>	99	•	69		<b>6</b> 9	-	'	69	(10,881)	<b>%</b>	·	•	<b>%</b>	1	(28,649)	<b>s</b>	,
Tomball Payroll	· •	€9	<i>9</i> 9	'	69		<b>9</b>	·	'	69	•	S	·	٠	S	1	'	€9	•
Tomball Utilities	· %	€9	<i>9</i> 9	•	9		<b>9</b>		•	S		S	<b>⊗</b>	٠	S	1	•	<b>%</b>	
Tomball Rent, late charges, rent increase, Term Fee	· •	<b>∽</b>	·	•	9	,	<b>9</b>		'	S	,	<b>%</b>	·	٠	<b>%</b>	1	•	<b>%</b>	
Tomball Flood damage repair	9	€9	·	'	69		€9	·	'	69	•	<b>%</b>	<b>€</b>	٠	S	·	'	69	•
Restructuring Operations Expenses	\$ (392,980)	\$ (44	8 (862,1	(69,595)	s (s	(38,579)	\$ (21,	(21,661) \$	(21,019)	<b>S</b> (6	(37,785)	\$ 5	5,267 \$	(19,571)	\$ (44,	1,505) \$	(41,002	\$ (:	(1,244)
Add: Other Income	9	99	·	'	S	,	<b>9</b>	99	'	9	,	99	99	•	99	1	•	69	,
Refunded Pre-Petition Legal Retainer										S	5.000	69	· 69	٠	• •	9	'	• •	,
Less: Interest Expense	9	<b>€</b>	<i>S</i> ∍	'	9	,	<b>9</b>	<i>9</i>		•	, 1	€9	· 69	٠	69	1	•	69	
Net Profit (Loss) Before Taxes	\$ (412,267)	(e1	(136)	(62,436)		(43,021)		(32,594) \$	(24,948)		(35,535)	S	(3,326) \$	(19,239)	8	(69,406)	37,946	€	(10,455)
Income Taxes			- \$							8		\$		-	\$	- 8	•	8	
NET PROFIT (LOSS)	\$ (412,267) \$	(61	,136) \$	(62,436)	S	(43,021)	\$ (32.	(32,594) \$	(24,948)	<b>S</b> (8	(35,535)	s	(3,326) \$	(19,239)	•	(69,406) \$	37,946	8	(10,455)

•						:				2020			i						,
For the month of	January	February	nary	March	Αb	April	May	~	June	July		August	Sept	September	October	per	November		December
CORE OPERATIONS																			
Core Operating Sales	9	89	· ·	٠	69	·	1	69	,	· •	<b>€</b>	1	9	,	€9	1	•	<b>69</b>	•
Asset Sales - Junk Scrap	\$ 123	8		•	69	1	1	69	,	•	<b>%</b>	1	S	,	<b>69</b>	83	•	<b>99</b>	•
Asset Sales - Office Equipment	9	8		•	69	1	1	69	,	•	<b>%</b>	1	S	,	<b>69</b>	1	•	<b>99</b>	•
Less: Returns and Allowances	9	8		•	69	1	1	69	,	•	<b>%</b>	1	S	,	<b>69</b>	1	•	<b>99</b>	•
Net Sales	\$ 123	s	-		S	- 8	1	89	,	•	·	'	S		S	83	S	<b>9</b>	
Cost of Goods Sold																			
Cost of Goods Sold - Materials/Packaging	9	8	· ·	•	69	·	,	69	,	· •	<b>⊗</b>	1	S	,	<b>∽</b>	,	•	<b>69</b>	•
Cost of Goods Sold - Shipping	9	8	· ·	•	69	·	,	69	,	· •	<b>⊗</b>	1	S	,	€9	,	•	<b>69</b>	•
Inventory Adjustment	9	8	· ·	•	69	·	,	69	,	· •	<b>⊗</b>	1	S	,	€9	,	•	<b>69</b>	•
Salary & Wages - Direct Labor	· •	S		•	<b>%</b>	1	1	9	,	٠	<b>%</b>	•	S	,	<b>%</b>	,	•	<b>99</b>	•
Benefits/Payroll Taxes - Direct Labor	9	8	· ·	•	69	·	,	69	,	· •	<b>⊗</b>	1	S	,	€9	,	•	<b>69</b>	•
Royalties	9	8	· ·	•	69	·	,	69	,	· •	<b>⊗</b>	1	S	,	€9	,	•	<b>69</b>	•
Contra Expense sale of FW Vault	9	S	·	٠	<b>%</b>	-	,	69	,	٠	جو	١	S		<b>69</b>	1	· •	<b>69</b>	•
Total Cost of Goods Sold	s	S	-		89	- 8		S		· ••	ee		S	١.	8	1	•	<b>9</b>	
GROSS MARGIN	\$ 123	S	-		8	-		8		•	8		S	١.	8	83	•	<b>9</b>	
Gross Profit Margin	100%		%0	%0		%0	Ô	%0	%0		%0	%0	<b>,</b>	%0		%0		%0	%0
:																			
Operating Expenses: Officers Salaries	9	s	9		¥	•		y		¥	9	•	y		ø		·	9	,
Calac Salaries and Wares	9 6	9 6	9 64		9 6	. <i>9</i>		9 6		9 64	9 64		9 6		9 64		9 64	9 6	•
Sales Salaties and Wages	9 6	9 6	96	•	9 6	-∃ 64 I		9 6	•	9 6	9 6	•	9 6		9 6		e e	9 6	•
Sales Benefits/Fayroll Taxes	•	•		•	•	-		•		•	•		•		•		•	•	
Salaries and Wages/Contract Labor - G&A	· •	<b>69</b>	٠	٠	<b>%</b>	1	1	69	,	٠	<b>€</b>	•	se.		<b>∽</b>	,	•	<b>69</b>	٠
Employee Benefits/Payroll Taxes/Fees G&A	· •	s		٠	S	<b>9</b> €)	1	S		· ••	s	٠	s		€9	,	•	<b>9</b>	•
Insurance	S	S		٠	S	<b>-</b> 99	1	69		<b>~</b>	<b>9</b>	٠	S		<b>~</b>	,	•	<b>9</b>	•
Rent	9	s	· ·	144	<b>%</b>	·	,	S		٠	·	٠	s		<b>%</b>	,	· •	<b>9</b>	•
Sales Tax Expense	· •	S		•	S	1	1	S		٠	·	•	S	,	<b>%</b>	,	•	<b>9</b>	•
Utilities/Telecom	· •	S		•	S	1	1	S		٠	·	•	S	,	<b>%</b>	,	•	<b>9</b>	•
Taxes & Licenses	9	S		,	<b>%</b>	1	1	9		· •	·	•	S	,	<b>%</b>	,	•	<b>9</b>	•
DIP Financing Fees	· •	S		•	S	1	1	S		٠	·	•	S	,	<b>%</b>	,	•	<b>9</b>	•
General & Administrative	\$ 50	89	40 S	40	69	40 S	4	40 S	40	89	40 S	4	s	40	€9	40	€	40 S	4
Total Operating Expenses	8 20	\$	40 \$	184	S	40 \$		40 S	40	<b>9</b>	40 S	40	\$ 0	40	\$	40	<b>\$</b>	40 \$	40
NET OPERATING PROFIT (LOSS)	\$ 73	9	(40) \$	(184)	\$ (	(40) \$		(40) \$	(40)	s	(40)	(40)	s (0	(40)	S	43	s	(40)	(40)

									ľ	9								
	,							,	7	0707								,
For the month of	January	February		March	April		May	June		July	August		September		October	November		December
RESTRUCTURING OPERATIONS																		
Bullion:																		
Inventory Valuation Reserve for Selling Costs 20%	· •	· •	S		s	<u>چ</u>		•	9		€9		•	S		· •	€9	
Commissions paid on sale of Fed Way Vault	· •	•	S	•	S	<b>%</b>		•	8	•	<b>9</b>		'	S	,	· •	€9	,
Bullion Refund Checks		•	€9	•	<b>%</b>	٠		•	€	•	S		'	S	,	•	€9	
Pre-Petition Expenses:																		
HealthCare Medical/Dental/Vision	· •	·	<b>∽</b>	•	se.	<b>9</b>		· •	<b>€</b>		€9	·	•	S		•	€9	,
Insurance	· •	·	<b>∽</b>	٠	جو	<b>99</b>	•	· •	9	,	69	·	•	se.		· •	€9	•
Labor Pre-petition	· •	· •	S	•	S	<b>%</b>		9	9	•	<b>9</b>		'	S		· •	<b>∽</b>	,
Credit Card Charge Backs	•	· ·	S	•	s,	<b>9</b>		· ·	9	•	€9	·	•	S		•	€9	,
Chargeback from UPS	· •	· ·	€9	•	s	<b>9</b>		· •	€	•	<b>9</b>		•	S		•	<b>⊗</b>	•
2015 Federal Way CAM	· •	<b>S</b>	9	٠	se.	9	,	99	9	٠	69	9	'	S		· •	69	,
Pre-petition travel	9	9	69	٠	S	9		·	9	•	9	·	•	S		· •	9	ı
Environmental Clean up - Auburn	9	89	69	٠	69	69	,	69	69	٠	69	9	'	9	,	9	69	,
Pre-Petition A/R Write off	99	· so	•	,	•	· 69	,	· 69	•	,	· s	. 89	'	• •	,	• •	•	
Non-Operating/One-Time																		
Administrative Claim	· ·	9	9		e e	9		69	¥.	•	6	69	•	S		·	69	,
Severance I avoff		• •	9			9			9		9	• •		• •			9	
Stored Inventory calary adjustment	• •	• •	• •			9 64		9 64	9 6		9 6	• •	' '	9		9 6	9 6	
Non Operating Calarias			9 9			9 6			9 6		9 6	9 6		9 6		9 6	9 6	
Office Man		9 6	9 6	•	9 6	9 6	•	9 6	9 6	1	9 6	9 6	•	9 6	,	9 6	9 6	•
Office More Asham Mared	i 9 6	9 6	9 6			e 6		9 6	9 6		9 6	e 6	•	9 6		9 6	9 6	'
OTHER MOUTH-INCOME	·	9 6	9 6			9 6		9 6	9 6		9 6	9 6	•	9 6		9 6	9 6	'
VA Office Kerund	·	·	•		•	,		·	•		•		•	•		•	•	
Dayton Environmental Assessment	·	·	•	,	•	<u>ده</u> و		· •	<b>9</b>		<b>9</b>	<b>9</b>	•	<b>9</b>		•	<b>9</b>	
Dayton Lease Cure Costs	· •	·	•		·	جو		·	9		69	·	•	se.		•	69	,
Inventory Brass-Copper Adjustment	· •	·	69	•	جو	€9	,	9	€9	•	€9	·	'	se.		· •	€9	•
Customer Owned Inventory Adjustment	· •	•	S	•	S	<b>%</b>		•	8	•	<b>9</b>		'	S	,	· •	€9	,
Inventory Adjustment to Liquidation Value	· •	•	€9	•	s	جو		· •	€	•	<b>%</b>		•	s		· •	<b>∽</b>	,
Inventory Shipping	•	<b>S</b>	€	•	se.	<b>9</b>		· •	<b>∽</b>	•	€9	·	•	S		9	€9	,
Close Down Supplies/Labor	•	· •	€9	•	s	<b>9</b>		· ·	•	•	<b>9</b>		•	s		· •	€9	,
Pan America Settlement	· •	· •	S	٠	S	<b>%</b>		·	8	•	<b>9</b>		'	S	,	· •	69	,
Bankruptcy Expenses																		
US Dept of Justice Trustee Fees/Bond	\$ (20,747)	9	69	٠	s	\$ (059)		·	9	(325)	9	·	•	S	(325)	· •	9	ı
Trustee Fees	\$ (7,800)	\$ (2,640)	S (01	(440)	\$ (2,0	(2,600) \$	(800)	·	9	(2,200)	S	(640) \$	'	S	(360)	\$ (320)	s (0	(4,360)
Cascade Capital Group Professional Fees	\$ (1,404)	\$	(540) \$	(120)	<b>%</b>	(75) \$	(182)	) \$	(48) \$	(O9)	<b>69</b>	\$ (98)	4)	(46) \$	(40)	9)	\$ (89)	(5,522)
K&L Gates Professional Fees	\$ (2,926)	\$ (6,594)	\$ (5)	(2,188)	s	1,237) \$	(3,156)	\$ (3,2	\$ (722,	(2,823)	s S	8 (099,1	(1,500)	s (0	(2,282)	\$ (4,214)	8	(5,024)
Other Professional Fees	•	· ·	S	(112)	s,	<b>9</b>		· ·	9	•	€9	·	•	S		•	€9	,
Hoff Settlement		•	€9	•	<b>%</b>	جو		·	€9	٠	S		'	s	,	•	€9	
Tomball																		
Tomball Taxes Property Taxes	· •	· •	€9	•	s	<u>چ</u>		· •	€9	•	<b>%</b>		•	S		· •	<b>∽</b>	,
Tomball Payroll	· •	· •	S	•	s	<u>چ</u>		•	S	٠	<b>9</b>		•	S		· •	<b>∽</b>	•
Tomball Utilities	9	<b>S</b>	€	•	جو	<b>∽</b>	,	· •	<b>∽</b>	٠	69	·	•	<b>%</b>		· •	€9	,
Tomball Rent, late charges, rent increase, Term Fee	· •	•	€	•	S	جو		•		•	<b>%</b>		•	S	,	· •	<b>∞</b>	,
Tomball Flood damage repair				•	S	•		8	8	•	<b>%</b>		'	S		•		'
Restructuring Operations Expenses	\$ (32,877)	\$ (9,7'	,774) \$	(2,860)	\$ (4,	<b>S</b> (29)	(4,138)	\$ (3,2	,275) \$	(5,408)	\$	,386) \$	(1,545)	s) s	(3,007)	\$ (4,602)	2) \$	(14,906)
Add: Other Income	9	s	69	٠	69			9	9	•	S	<i>S</i> 9	'	S	•	9	69	
Refunded Pre-Petition Legal Retainer	99	s	€9	•	<b>69</b>	<b>S</b>		·	9	٠	S		1	S	,	· •	69	
Less: Interest Expense	· •	- 8	S	•	S	8		- \$	S	•	s	- 8	•	s		- \$	\$	
Net Profit (Loss) Before Taxes	\$ (32,804)	\$ (9,814)		(3,044)	S	(4,602) \$	(4,178)	\$ (3,315)		(5,448)	S	(2,426) \$	(1,585)		(2,964)	\$ (4,642)		(14,946)
Income Taxes	· •			•						٠	S		1					
NET PROFIT (LOSS)	\$ (32,804)	\$ (9,814)	(4) S	(3,044)	\$ (4,0	(4,602) \$	(4,178)	\$ (3,315)	15) \$	(5,448)	S	(2,426) \$	(1,585)	s) s	(2,964)	\$ (4,642)	2) \$	(14,946)

					2	2021					Ĺ	Rankruntev
For the month of	- Jan	January	Fel	February	` <b>Z</b>	March		April		May	, L	Total to Date
CORE OPERATIONS												
Core Operating Sales	9	٠	€9	٠	€9	٠	9	٠	S	•	•	23,278,395
Asset Sales - Junk Scrap	S	1	69	1	69	1	69	1	•	,	•	637,142
Asset Sales - Office Equipment	9	1	69	1	69	1	9	1	•	•	•	50,503
Less: Returns and Allowances	S	1	69	1	69	•	9	1	S	,	•	(233,627)
Net Sales	S		9		S	ı	9		S		S	23,732,412
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	S	1	69	1	69	•	9	1	9	•	9	(5,570,450)
Cost of Goods Sold - Shipping	9	1	9	1	<b>%</b>	1	9	1	9	•	9	(754,961)
Inventory Adjustment	S	٠	9	٠	S	•	S	•	S		€9	(1,091,584)
Salary & Wages - Direct Labor	9	1	9	1	<b>%</b>	1	9	1	9	•	9	(6,529,984)
Benefits/Payroll Taxes - Direct Labor	S	٠	9	٠	S	٠	•	•	€9	•	9	(1,045,936)
Royalties	S	٠	9	٠	S	٠	•	•	€9	•	9	(244,332)
Contra Expense sale of FW Vault	S	•	S	•	8	1	\$	•	\$	•	S	260,540
Total Cost of Goods Sold	S	1	9	1	9	1	S	1	\$		\$	(14,976,707)
GROSS MARGIN	S	•	9	•	9	,	S		S		S	8,755,706
Gross Profit Margin		%0	. 0	%0		%0		%0		%0		37%
Operating Expenses:												
Officers Salaries	S	٠	9	٠	se.	٠	•	•	•	•	•	•
Sales Salaries and Wages	S	•	€9	•	9	١	<b>%</b>	•	€9	•	•	2,117,261
Sales Benefits/Payroll Taxes	S	٠	69	٠	69	1	<b>%</b>		<b>∽</b>	•	<b>∽</b>	353,881
Salaries and Wages/Contract Labor - G&A	S	٠	69	٠	69	1	<b>%</b>		<b>∽</b>	•	<b>∽</b>	2,409,250
Employee Benefits/Payroll Taxes/Fees G&A	S	•	69	•	9	٠	S		€9	•	•	663,440
Insurance	S	•	9	•	9	٠	•	•	•	•	•	152,185
Rent	S	•	9	•	9	٠	•	•	•	•	•	1,723,535
Sales Tax Expense	S	٠	<b>9</b>	٠	S	٠	S	•	€9		9	•
Utilities/Telecom	S	•	69	•	9	٠	S		€9	•	•	1,254,966
Taxes & Licenses	S	•	9	•	9	٠	•	•	•	•	•	214,406
DIP Financing Fees	S	٠	9	٠	9	٠	•	•	€9		€9	80,885
General & Administrative	s	40	8	40	S	40	S	40	S	40	S	1,218,001
Total Operating Expenses	S	40	8	40	<del>\$</del>	40	9	40	8	40	9	10,187,810

(40) \$ (1,432,105)

(40) \$

NET OPERATING PROFIT (LOSS)

										Ī
For the month of	_	January	February	≈ <u>₹</u>	2021 March	April		Mav	ğ Ē	Bankruptcy Total to Date
RESTRUCTURING OPERATIONS	1							ř		
Bullion:										
Inventory Valuation Reserve for Selling Costs 20%	€9	· ·	ı	<b>9</b>		•	S		S	(260,540)
Commissions paid on sale of Fed Way Vault	€9	· ·	ı	<b>9</b>		•	S		S	(15,267)
Bullion Refund Checks	€9	-		<b>69</b>	·	•	•	•	9	(81,314)
Pre-Petition Expenses:										
HealthCare Medical/Dental/Vision	<b>∽</b>	·	•	<b>69</b>	·	•	•		•	(69,737)
Insurance	€9	·	•	<b>69</b>	·	•	•		•	(12,633)
Labor Pre-petition	9	·	ı	<b>9</b>	·	•	S		S	(328,064)
Credit Card Charge Backs	9	·	•	<b>9</b>	· ·	•	S		S	1,254
Chargeback from UPS	9	9	•	<b>9</b>	•	•	S	•	S	(4,279)
2015 Federal Way CAM	69	9	ı	69		٠	•	•	•	(5,266)
Pre-petition travel	69	9	1	جو	·	•	S		S	(2,699)
Environmental Clean up - Auburn	9	9	1	69	·	•	S		S	(21,821)
Pre-Petition A/R Write off	9	9	1	69	·	•	S		S	(201,652)
Non-Operating/One-Time										
Administrative Claim	69	9	1	6	·	٠	•	•	•	(298,030)
Severance/Layoff	69	9	1	€9	<del>ده</del>	٠	S		S	(51,257)
Stored Inventory salary adjustment	9	9	,	69	<i>ج</i>	٠	9		S	(42,686)
Non-Operating Salaries	9	9	,	69	<i>ج</i>	٠	9		S	(243,144)
Office Move	9	9	,	69	<i>ج</i>	٠	9		S	(131,529)
Office Move - Auburn-Nevada	9	· 59	,	69		•	•		•	(112,642)
VA Office Refund	69	9	1	6	9	٠	•	•	•	5,038
Dayton Environmental Assessment	S	-	,	69		•	S	,	S	(11,807)
Dayton Lease Cure Costs	9	9	,	69	<i>ج</i>	•	9		9	(65,578)
Inventory Brass-Copper Adjustment	€9	9	1	69	·	•	S		S	150,001
Customer Owned Inventory Adjustment	69	9	ı	€9	9	٠	9		S	(938,844)
Inventory Adjustment to Liquidation Value	69	9	ı	69	9	٠	•	•	•	(1,357,028)
Inventory Shipping	69	9	ı	69	9	٠	•	•	•	(2,683)
Close Down Supplies/Labor	•	9	ı	69	9	•	•		•	(87,327)
Pan America Settlement	9		,	<b>9</b>		٠	•		•	(20,000)
Bankruptcy Expenses										
US Dept of Justice Trustee Fees/Bond	•	(325) \$	1	<b>69</b>	·	(325)	s (s		•	(203,721)
Trustee Fees	€9	(5,600) \$	(2,920)	جو	(1,200) \$	(2,040)	s (	(2,680)	S	(1,134,323)
Cascade Capital Group Professional Fees	9	\$ (86.3)	(510)	<b>9</b>	(30) \$	(587)	s (	(404)	S	(1,149,593)
K&L Gates Professional Fees	€9	(2,864) \$	(24,592)		(20,818) \$	(23,023)		(52,946)	S	(3,884,881)
Other Professional Fees	€9	·	•	<b>69</b>	·	•	•		•	(485,422)
Hoff Settlement	€9	·	•	<b>69</b>	·	•	•		•	(354,422)
Tomball										
Tomball Taxes Property Taxes	<b>9</b>	<i>چ</i>	ı	<b>69</b>	<i>چ</i>	•	<b>%</b>		<b>%</b>	(41,770)
Tomball Payroll	€	·	ı	<b>69</b>	·	•	•		•	(77,099)
Tomball Utilities	9	ı	ı	69	<i>چ</i>	•	•		•	(8,406)
Tomball Rent, late charges, rent increase, Term Fee	€9	·	•	<b>69</b>		•	S		S	(46,800)
Tomball Flood damage repair	€9		•	<b>9</b>			S		S	(20,000)
Restructuring Operations Expenses	<b>∞</b>	(11,187) \$	(28,022)	s	(22,048) \$	(25,975)	s (s	(56,031)	s	(11,615,970)
Add: Other Income	9	-	•	S	9	•	S	•	S	128,925
Refunded Pre-Petition Legal Retainer	9	-	1	<b>69</b>	-	•	9	•	•	5,000
Less: Interest Expense	€									•
Net Profit (Loss) Before Taxes	<b>69</b> (	(11,227) \$	(28,062)	o o	(22,088) \$	(26,015)		(56,071)	s s	(12,914,149)
Income Taxes	<b>9</b>		- (6)000		\$ .000.00			- 727	<u>ب</u>	
NET PROFIT (LOSS)	ø	(11,227) \$	(28,062)	•	(22,088) \$	(26,015)	s (	(56,071)	8	(12,914,149)

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

Account	Endi	ng Balance
Key Bank 8106	\$	354,605.17
Total	\$	354,605.17
Key Bank 8106 General Operating Account		
Beginning Cash Balance Add:	\$	354,605.17
Transfers in from other estate bank accounts		
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	\$	354,605.17
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(40.00)
Adjustments		
Ending cash balance	\$	354,565.17

## **Supporting documents included:**

Monthly bank statement Detailed list of receipts Detailed list of disbursements

## UST-14 Statement of Cash Receipts Detail Exhibit 3.1

#### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

## UST14 Statement of Cash Disbursements Detail Exhibit 3.2

#### 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Am	ount	Description
5/10/2021	ACH	Key Bank	\$	20.00	Banking Fee
5/10/2021	ACH	Key Bank	\$	20.00	Banking Fee
		TOTAL	\$	40.00	

## UST-14 Summary of Disbursements Exhibit 4

Payments on 1	Pre-Petition Unsecured I	Debt		Data of Carret
Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
HONE				
Total			\$ -	
-	Attorneys and Other Prof		_	Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
	+		+	-
			+	
Total	L		\$ -	
Total			5 -	J
Payments to a	n officer/director/partne	er or other ins	ider	Purpose of
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Payment
NONE				
NONE				
7D 4 1			Φ.	1
Total			\$ -	J

# UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging										
	Balar	ice at month		Pa	st due 31-60		P	ast due over	Un	collectible
		end	<b>Current portion</b>		days	Past due 61-90		90 days	re	ceivables
Pre-petition receivables	\$	(0)					\$	164,570	\$	164,570
Post-petition receivables	\$	(0)					\$	206,044	\$	206,044
TOTALS	\$	(0)	\$ -	\$	-	\$ -	\$	370,614	\$	370,614

<b>Accounts Receivable Reconciliation</b>	
Closing balance from prior month	\$ -
New accounts receivable added this month	\$ -
Subtotal	\$ -
Less accounts receivable collected/Written off	\$ -
Closing balance for current month	\$ -

# UST-16 Statement of Post-Petition Payables Part A - Taxes Exhibit 6

### **Reconciliation of Unpaid Post-Petition Taxes**

Type of Tax	Unpaid post-petition taxes from prior reporting month	taxes acc	etition erued this onth	payme	petition tax nts made this ting month	taxes	post-petition s at end of ting month
	Fe	ederal Taxe	S				
Employee withholding taxes	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employee	\$ -	\$	-	\$	-	\$	-
FICA/Medicare - Employer	\$ -	\$	-	\$	=	\$	-
Unemployment	\$ -	\$	-	\$	-	\$	-
		State Taxes					
Dept. of Revenue - Sales Tax	\$ -					\$	-
Hawaii Sales Excise Tax						\$	-
Modified Business Tax (MOD)	\$ -					\$	-
NV Bond Contribution Tax	\$ -					\$	-
NV Yearly Commerce Tax	\$ -					\$	-
Dept. of Labor and Industries	\$ -					\$	-
NV/VA Worker's Compensation	\$ -					\$	-
Unemployment	\$ -					\$	-
	(	Other Taxes					
Local city/county	\$ -					\$	-
NV Personal property	\$ -					\$	_
NV Real property	\$ -					\$	-
WA Personal property	\$ -					\$	_
<b>Total Unpaid Post-Petition Taxes</b>						\$	-

## **UST-16 Statement of Post-Petition Payables Part A - Taxes**

### **Delinquent Tax Reports and Tax Payments - Post-Petition**

Гахing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent ta	ax reports or tax payments:			

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 7

•	:
nai rees)	
\$	-
\$	40.00
\$	40.00
\$	(40.00)
\$	-
\$	-
\$	-
\$	-
\$	-
\$	-

Reason for payments not made for accounts payable over 30days old:

# UST-16 Statement of Post-Petition Payables Part B - Other Payables Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date

### UST-16 Statement of Post-Petition Payables Part C - Estimated Professional Fees Exhibit 9

Type of Professional	Amount o	of Retainer	Fess	& Expenses from prior months	F	ees & Expenses added this month	Tota	at month end
Debtor's Counsel	\$	-	\$	37,938	\$	-	\$	37,938
Trustee's Fees	\$	-	\$	1,134,464	\$	2,680	\$	1,137,144
Trustee's Financial Advisors	\$	-	\$	1,151,730	\$	404	\$	1,152,134
Trustee's Counsel	\$	-	\$	3,831,941	\$	52,946	\$	3,884,887
Creditors' Committee Counsel	\$	-	\$	438,609	\$	-	\$	438,609
Creditors' Committee Other	\$	-	\$	=	\$	-	\$	-
		•	·			_		
Total estimated post-petition pr	ofessional fe	es and cost	S				\$	6,650,713

Note: Reflects total fees and expenses accrued without adjustment for payments or application awards.

# UST-17 Other Information Exhibit 10

## **5. Personnel Changes**

	Full Time	Part Time
Number of employees at beginning of month	-	-
Employees added	-	
Employees resigned/terminated	-	-
Number of employees at end of month	-	-
Gross Monthly Payroll	\$ -	\$ -

## UST-17 Other Information Exhibit 11

#### Significant Events and Case Progress May 2021:

The company experienced an operating loss in May of \$40 compared with an operating loss of \$40 in April.

The Trustee holds a judgment against Diane Erdmann. Ms. Erdmann filed for personal bankruptcy protection. The Trustee reached a settlement with Ms. Erdmann's bankruptcy trustee, Ms. Kathryn Ellis (the "Erdmann Trustee") which was approved by the Court. Under the settlement, the Trustee and the Erdmann Trustee agreed to share the proceeds of certain claims. The Erdmann Trustee has responsibility for the administration of the shared claims, and has filed adversary proceedings to recover transfers.

The Trustee incurred significant expenses of production of records under a subpoena from the criminal defense counsel of Hansen and Erdmann. The Trustee negotiated for and anticipates recovery of a portion of those expenses in late June. The Trustee has been subpoenaed to testify at the criminal trials of Hansen and Erdmann which are presently set to commence on July 6, 2021.

The Trustee, Cascade Capital and the Trustee's counsel K&L Gates filed final fee applications which are set for hearing on June 18, 2021. Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to court order. The Trustee does not anticipate distributions to the General Unsecured Creditors.



31 T 274 00000 R EM AO NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS PO BOX 8329 BONNEY LAKE WA 98391-0101

Questions or comments?
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#### **KeyNotes**

At KeyBank, we want to be sure that you are aware of any changes to your deposit account agreement and disclosures.

Our Real Time Payments (RTP) Deposit Agreement has been updated to state that all receiving accounts for RTP must be located in the United States. If you receive an RTP transaction on behalf of someone else, they must be a resident of or have an account that resides in the United States.

For consumer accounts, if you have questions, you can visit your local branch or call us at 1-800-KEY@YOU®.

For business accounts, if you have questions, you can speak to your Relationship Manager or call us at 800-821-2829.

For clients using a TDD/TTY device, please call 1-800-539-8336.

Key Business Reward Checking NORTHWEST TERRITORIAL MINT, LLC IN TRUST FOR CREDITORS

Ending balance 5-31-21	\$354.565.17
Net fees and charges	-40.00
Beginning balance 4-30-21	\$354,605.17

## Fees and charges

Date		Quantity	Unit Charge	
5-10-21	Apr Keynav Wire Package Fee	1	0.00	\$0.00
5-10-21	Apr Keynav Online Access	1	20.00	-20.00
5-10-21	Apr Keynav In/Out Wire Rpt	1	0.00	0.00
5-10-21	Apr Keynav Wire Maintenance	1	20.00	-20.00

#### Business Banking Statement May 31, 2021 page 2 of 3

# Fees and charges (con't)

Date		Quantity	Unit Charge	
5-10-21	Apr Keynav Analysis Statement	1	0.00	0.00
5-10-21	Apr Keynav Corp Banking Statement	1	0.00	0.00
	Fees and charges assess	sed this period		-\$40.00



#### CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

#### IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

**Customer Disputes** NY-31-55-0228 555 Patroon Creek Blvd Albany, NY 12206

- Tell us your name and Account number:
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information:
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

#### COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV - Transfer to Savings Account XFER FROM SAV - Transfer from Savings Account XFER TO CKG - Transfer to Checking Account XFER FROM CKG - Transfer from Checking Account PMT TO CR CARD - Payment to Credit Card ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

#### IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101-4825.

In your letter, give us the following information:

- Account Information: Your name and account number.
- Dollar Amount: The dollar amount of the suspected error.

  Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in auestion.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department P.O. Box 94518 Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

#### page 3 of 3

#### BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

#### **INSTRUCTIONS**

Verify and check off in your check register each deposit, check or other transaction shown on this statement.

#### Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
- The "Service charges", if any, shown on your statement.

#### Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
- The "Interest earned" shown on your statement, if any.

4	register other de	n your check any checks of any checks of aductions that shown on you ent.	t	List any deposits from your check register that are <i>not</i> shown on your statement.				
	Check # Amount or Date			Date Amoun			unt	
				TO	TAL →	\$		
				6	6 Enter ending bashown on your statement.		alance	
				\$				
			0	Add 5 and 6 and enter total here.				
				\$				
				8	Enter	total from 4	1.	
				\$				
				9		ct 8 from 7 difference l		
				\$	•			
то	TAL →	\$		This amount should agree with your check register balance.				